ConsumerInsight Travel Behavior & Planning Study

Introduction

- 1) This report contains excerpts from the "Weekly Travel Behavior and Planning Study," which was initiated by ConsumerInsight Inc. and has been conducted through weekly surveys since August 2015. The data used in this report can be accessed and purchased, either for free or paid, from the Cultural Big Data Platform (https://www.bigdata-culture.kr), overseen by the Korea Culture Information Service Agency.
- 2) The content and the data collection of this survey, as well as the data processing and tabulation, are as follows.
- 3) 'Travel' refers to day trips and/or overnight stays for purely tourism purposes, excluding those for business or academic objectives.
- 4) Travelers classified those who had a domestic travel within the past 3 months as Domestic and those who had an overseas within the past 6 months as Overseas, from the point of the questionnaire completion. Overseas Travel Experience Rate in the report, however, confined only those who had an overseas travel within the past 3 month as Overseas, to acquire the comparability with Domestic travel.
- 5) 'Travel Plan' results represent those respondents who have a domestic travel plan within the next 3 month or who have overseas travel plan in 6 months, respectively.
- 6) Figures in the tables might not sum up to 100.0% as each figure was rounded off at the first or second decimal place.
- 7) The figures in the tables were rounded off at the second decimal place, thus, the difference between the two figures could be inconsistent due to round off error.
- 8) The sum of multiple answers could exceed 100%.
- 9) Outliers in Travel Duration, Number of Companions, Travel Expense, were treated as missing value.
- 10) In the survey categories of residence area, interest in travel destinations, planned travel regions, actual travel regions, and evaluation of travel destinations, Sejong City is included as a part of Chungcheongnam-do.

11) The structure of the survey content, including its start period, results announcement, and answer types, is listed in the table below. And the results of items marked with an asterisk (*) are disclosed on the link indicated in 1).

		Ob ich i	A	nswer Typ	oe .	Dis-
	Classification	Study Start Period	Single Answer	Multiple Answer	5 point scale	closed*
	Travel pending Behavior	February,2016 ~			0	
	Travel Spending Intent	"			0	*
	Travel Experience Rate	January,2017 ~	0			*
	Domestic Travel Experience Rate	"	0			*
	Overseas Travel Experience Rate	"	0			*
Travel	Travel plan rate	August,2015 ~	0			*
Trend	Domestic travel plan rate	"	0			*
	Overseas travel plan rate	"	0			*
	Travel Destination Interest	February,2016 ~			0	*
	Intention to Use Channels for Exploring Domestic Travel Information	December,2016 ~	0			
	Intention to Use Channels for Exploring Overseas Travel Information	"	0			
	Travel Frequency	January,2017 ~	0			
	Travel Destination	"	0			*
	Travel Duration	"	0			
	Vacation(Annual Leave) Use	n,	0			
Domestic	Companion	"		0		
Travel	Number of Companions	"	0			
Behavior	Travel Type	"	0			*
	Reasons for Choosing Travel Destinations	"	0			
	Main Travel Activities	"	0			*
	Hobby/Sports Activities During Travel	"		0		

^{*} Data is currently available on the cultural big data platform.

		Study	A	nswer Typ	Answer Type		
	Classification	Study Start Period	Single Answer	Multiple Answer	5 point scale	Dis- closed*	
	Transportation to Destination	January,2017 ~	0				
	Transportation in the Destination Area	"	0				
	Accommodation	"	0			*	
	Criteria for selecting Accommodation	"	0			*	
	Oriteria for Selecting Restaurants/food	"	0				
	Information Search Channel	January,2020 ~	0				
Domestic Travel	Product Reserved/Purchased	January,2017 ~		0		*	
Behavior	Reserving/Purchasing Channel	"	0			*	
	Reserving/Purchasing Method	"	0				
	Total Travel Spending	"	0				
	Travel Cost by Item	"	0				
	Travel Destination Satisfaction	"			0		
	Travel Destination Revisit Intent	"			0		
	Intent to Recommend Travel Destination	"			0		
	Expected Number of Trips	August,2015 ~	0				
	Planned Traveling Destination	"	0				
	Development Level of Travel Plan	"	0				
Domestic Travel	Travel Starting point of Time	"	0				
Plan	Planned Travel Duration	"	0				
	Vacation(Annual Leave) Plans	January,2017 ~	0				
	Main Travel Activities	"	0				
	Hobby/Sports Activities During Travel Plan	"		0			

 $^{^{\}ast}$ Data is currently available on the cultural big data platform.

		Chich (A	nswer Typ	æ	Dis-
	Classification	Study Start Period	Single Answer	Multiple Answer	5 point scale	closed*
	Travel Frequency	January,2017 ~	0			
	Travel Destination	"	0			*
	Travel Duration	"	0			
	Vacation(Annual Leave) Use	"	0			
	Companion	"		0		
	Number of Companions	"	0			
	Travel Type	"	0			*
	Reasons for Choosing Travel Destinations	"	0			
	Main Travel Activities	"	0			*
Overseas	Hobby/Sports Activities During Travel	"		0		
Travel Behavior	Information Search Channel	January,2020 ~	0			
Boriavio	Product Reserved/Purchased	January,2017 ~		0		*
	Reserving/Purchasing Channel	"	0			*
	Reserving/Purchasing Method	"	0			
	Total Travel Spending	"	0			
	Travel Destination Satisfaction	"			0	
	Travel Destination Revisit Intent	"			0	
	Intent to Recommend Travel Destination	"			0	
	Expected Number of Trips	August,2015 ~	0			
	Planned Traveling Destination(Regions)	"	0			
	Development Level of Travel Plan	"	0			
Overseas	Travel Starting point of Time	"	0			
Travel	Planned Travel Duration	"	0			
Plan	Vacation(Annual Leave) Plans	January,2017 ~	0			
	Planned Travel Method	"	0			
	Main Travel Activities	"	0			
	Hobby/Sports Activities During Travel Plan	"		0		

 $^{^{\}ast}$ Data is currently available on the cultural big data platform.

		Ob ich i	A	Die-		
	Classification	Study Start Period	Single Answer	Multiple Answer	5 point scale	Dis- closed*
	Day Trip Experience Rate	January,2020 ~	0			
	Day Trip Day	"		0		
Day trip	Day Trip Region	"	0			
and	Day Trip Activities	"		0		
Business Trip	Business Trip Experience Rate	"	0			
	Business Trip Duration	"	0			
	Business Trip Region	"	0			

^{*} Data is currently available on the cultural big data platform.

- 12) The tables, in part, are posted on 'Leisure-Travel' of the homepage https://www.consumerinsight.co.kr/leisure-travel.
- 13) For any queries regarding the results, please, contact ConsumerInsight's Consumer Trend Research Lab (Phone: +82-2-6004-7643).

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Part I Study Outline



1. Study Outline & Objective

☐ Study Background

O The existing travel consumer usage and attitude data can help understand the overall market situation in the past, but less timely as such data is available often only either annually/quarterly. So, it has been difficult to understand any consumer changes in a right time, to prepare and apply measures thereupon, and evaluate the effects of those measures.

☐ Study Objective

- O The primary objective of this study is to identify changes in travel consumers' behavior and attitudes. Measuring parameters are not a concern.
- O To build a timely and diachronic information system capable of offering a comprehensive perspective on the expectations and evaluation of travelers' experiences, aiming to comprehend and predict changes.
- O To provide information that aids in establishing, executing, and evaluating travel poromotion strategies by monitoring travel consumers' recent experiences, evaluations, and future plans in a timely manner.

☐ Study History

- August, 2015: Launched as Domestic & Overseas Travel Plan Study, with the weekly sample size of 300.
- \circ January, 2017 : Increased the sample size to 500 per week.
- O December, 2023: Total of 436 week fieldwork, the cumulative total sample size of 203,800 achieved (since August, 2015).



2. Study Design

- O Respondents: 18 years old or older adults, nationwide
- Sample Frame : ConsumerInsight's IBP
 (Invitation Based Panel with more than 860,000 panelists).
- Sampling: Quota sampling proportionate to sex*age*region based on national census.
- O Data Collection Method: Email survey by online and/or mobile
- O Survey Frequency/Period: Every week, Monday to Thursday
- O Sample Size: 2,000 to 2,500 per month(weekly 500)
- O Study Contents: Travel Trend, Travel Behavior, Travel Plan

3. Sample Design

- ☐ Characteristics of Sampling
 - O The sampling frame of the study is ConsumerInsight's proprietary panel with over 860,000 panelists.
 - O ConsumerInsight's panel is the one of the largest IBP (Invitation Based Panel) in the world, and the panel is recruited and organized via the probabilitic data collection procedure. ConsumerInsight's panel is recruited during the data collection process of the company's large scale syndicated studies in which social scientific data collection methods are followed.
 - O ConsumerInsight's IBP panel acquisition process:
 - First, setting quota tables based on sex, age, and province for a large-scale syndicated study (e.g., 100,000 respondents for the annual automotive study).
 - Second, probability sampling of the members of large sites/portals, such as Naver, SKT, and etc.



- Third, Survey invitation emailing
- Fourth, Ask for panel enrollment at the end of the survey.
- Fifth, Panel application review & panel registration after the double opt-in process.

☐ Importance of IBP

- O ConsumerInsight's IBP is built through a strictly designed process to secure the independence of data collection and results.
- O Generally, all the panelist owners try to recruit as many panelists as possible without considering the sampling rules. Those panelists are often recruited through banner ads, partnerships with specific sites, visitors to the sites, recommendations from existing panelists, and sweepstakes. Survey panel collected in such an arbitrary way exposed to the risks of self-selection bias. Any reliable evaluation companies/institutes that pursue objectivity and neutrality in their work will find it hard to use a panel comprizing such panelists.

☐ Interpretation of Study Results

- O The primary focus of this study is on detecting changes rather than measuring parameters.
- O The survey invitation email includes the word 'Travel' in its title, so it's highly unlikely that those with no interest in travel at all will participate in the survey. Consequently, the study results tend to over-represent frequent travelers.



4. Sample Composition

(%)

(/o)								
(Classification	2022 Total	2023 Total	Domestic Travel Experience (Past 3 months)	Domestic Travel Plan (Next 3 months)	Overseas Travel Experience (Past 6 months)	Overseas Travel Plan (Next 6 months)	
	Total	(26,000)	(26,000)	(17,862)	(18,869)	(6,406)	(11,549)	
Sex	Male	50.8	50.9	50.8	50.4	50.9	51.0	
3 6 X	Female	49.2	49.1	49.2	49.6	49.1	49.0	
	20s	17.9	17.3	16.8	14.9	20.2	17.5	
	30s	18.0	17.8	18.8	17.9	20.1	18.3	
Age	40s	21.9	21.7	23.0	23.1	19.9	21.6	
	50s	23.1	23.2	22.7	24.1	20.4	22.9	
	60s or above	19.2	19.9	18.8	20.1	19.5	19.7	
	Male/20s	9.4	9.1	8.3	7.3	10.9	9.1	
	Male/30s	9.3	9.2	9.6	8.8	10.3	9.2	
	Male/40s	11.1	11.0	11.9	11.7	10.9	11.3	
_	Male/50s	11.7	11.8	11.6	12.3	9.8	11.5	
Sex BY	Male/60s or above	9.5	9.8	9.3	10.3	9.1	9.8	
Age	Female/20s	8.5	8.2	8.4	7.6	9.3	8.4	
. 9-	Female/30s	8.8	8.6	9.2	9.1	9.8	9.1	
	Female/40s	10.8	10.8	11.1	11.4	9.0	10.2	
	Female/50s	11.4	11.4	11.0	11.7	10.6	11.4	
	Female/60s or above	9.7	10.2	9.5	9.8	10.4	9.9	
المستند ما	Unmarried	34.8	32.9	31.3	29.3	34.3	33.2	
Marital status	Married	60.9	61.9	64.2	65.7	62.3	62.4	
Sidido	Others	4.4	5.3	4.5	5.0	3.5	4.4	
	Seoul	19.0	19.0	18.8	18.9	22.8	21.9	
	Busan	6.5	6.4	6.5	6.4	6.3	7.1	
	Daegu	4.6	4.6	4.7	4.7	3.8	4.0	
	Incheon	5.8	5.9	6.0	6.0	5.7	6.3	
	Gwangju	2.8	2.8	2.8	2.8	2.4	2.4	
	Daejeon	2.8	28	3.0	3.0	2.8	2.9	
	Ulsan	2.2	2.2	2.3	2.2	1.7	1.9	
Residing	Gyeonggi	26.6	26.8	26.5	26.5	29.6	27.9	
Region	Gangwon	2.9	29	2.8	2.8	2.5	2.8	
	Chungbuk	3.0	3.0	3.3	3.2	2.8	2.8	
	**Chungnam	4.6	4.7	4.7	4.8	4.4	4.1	
	Jeonbuk	3.3	3.2	3.3	3.3	2.7	2.8	
	Jeonnam	3.3	3.3	3.2	3.2	3.0	2.7	
	Gyeongbuk	4.9	4.8	4.7	4.7	3.9	3.9	
	Gyeongnam	6.3	6.2	6.4	6.3	4.6	5.4	
	Jeju	1.3	1.3	1.2	1.2	0.9	1.2	



(%)

							(70)
Classification		2022 Total	2023 Total	Domestic Travel Experience (Past 3 months)	Domestic Travel Plan (Next 3 months)	Overseas Travel Experience (Past 6 months)	Overseas Travel Plan (Next 6 months)
	Total	(26,000)	(26,000)	(17,862)	(18,869)	(6,406)	(11,549)
	White collar/workers in technical areas	39.9	35.8	38.4	37.6	38.6	38.6
	Full time housewife	12.4	14.2	13.9	14.4	13.5	13.5
	Business/management /professionals	6.9	4.9	5.3	5.1	6.9	6.2
Osa matian	Self employed	7.8	8.2	8.2	8.4	8.2	8.7
Occupation	Undergrad or graduate student	6.0	6.2	5.9	5.1	6.8	6.1
	Sales/service	5.1	5.5	5.5	5.5	4.9	5.3
	Skilled worker/ general manual worker	6.7	8.9	8.3	8.8	6.0	6.9
	Others/Unemployed	15.2	16.4	14.6	15.2	15.0	14.7
Average	below KRW 3 Million	13.8	13.9	12.0	12.1	10.6	10.9
Monthly	KRW 3 Mil to 5 Mil	28.6	28.8	28.4	28.5	23.4	25.2
Household	KRW 5 Mil to 7 Mil	28.2	27.8	28.7	28.7	27.6	27.7
Income	KRW 7 Mil or above	29.3	29.5	30.9	30.8	38.4	36.2

^{*} Domestic Travel Experience (in the past 3 months) - 68.7% of the total, Domestic Travel Planning (in the next 3 months) - 72.6% of the total. Overseas Travel Experience (in the past 6 months) - 24.6% of the total, Overseas Travel Planning (in the next 6 months) - 44.4% of the total.

^{**} Sejong included in Chungnam of residing region.

^{*** &#}x27;Don't know' excluded in monthly household income.

Part II Travel Trend



1. Travel Spenditure of the Past Year(% `Spent more')

Q. How does your total expenditure on tourism travel (both domestic overseas expenditure combined) spent over the past year compare to that of the previous year?

[5 point scale: A lot more(1) ~ A lot less(5)]

['% Spent more' = '% A lot more(1)' + '% Slightly more(2)']

(Total)

	Time	2022	2023		20	23		Gap (B-A),
Category		(A)	(B)	1/4	2/4	3/4	4/4	(В-А), %р
	Total travel	24.7	40.6	35.6	39.5	43.6	43.5	15.9

^{*} Number of cases: (2022) 26,000, (2023) 26,000, (Q1) 6,500, (Q2) 6,500, (Q3) 6,500, (Q4) 6,500

Travel Spending of the Next Year(% `Will spend more')

Q. How does the amount that you plan to spend for the next year on tourism travel (both domestic/overseas expenditure combined) compare with that of the previous year?

[5 point scale: A lot more(1) ~ A lot less(5)]

['% Will spend more' = '% A lot more(1)' + '% Slightly more(2)']

	Time	2022	2023		20	23		Gap (B-A),
Category		(A)	(B)	1/4	2/4	3/4	4/4	(Б- А), %р
	Total	50.4	46.3	49.7	49.2	44.6	41.7	-4.1
	Domestic travel	47.0	42.8	45.5	45.7	41.8	38.3	-4.2
	Overseas travel	41.3	47.3	49.5	48.8	47.4	43.4	6.0

^{*} Number of cases: (2022) 26,000, (2023) 26,000, (Q1) 6,500, (Q2) 6,500, (Q3) 6,500, (Q4) 6,500



3. Travel Experience Rate(% 'Yes')

Q. Have you traveled for one night or more in the past 3 months?

(Total)

	Time	2022	2023		20	23		Gap
Category		(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
	Total	70.7	75.1	72.8	73.6	76.5	77.4	4.4
	Domestic travel	69.2	68.7	67.8	67.7	69.4	69.9	-0.5
	Overseas travel	5.0	17.0	13.0	15.6	19.1	20.3	12.0

^{*} Number of cases: (2022) 26,000, (2023) 26,000, (Q1) 6,500, (Q2) 6,500, (Q3) 6,500, (Q4) 6,500

4. Travel Plan Rate(% 'Yes')

Q. Do you have plans to travel for 1 night or more in the next 3 month?

Please answer based on the trip (for touring/relaxing purposes) that has approximate traveling time period and/or destination roughly set.

	Time	2022	2023		Gap			
Category		(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
	Total	80.4	80.8	79.6	82.5	81.9	79.3	0.4
	Domestic travel	77.3	72.6	72.6	75.2	73.0	69.5	-4.7
	Overseas travel	13.7	25.8	23.9	24.5	26.4	28.5	12.1

^{*} Number of cases: (2022) 26,000, (2023) 26,000, (Q1) 6,500, (Q2) 6,500, (Q3) 6,500, (Q4) 6,500



5. Interest in Domestic Travel Destinations (% `Increased')

Q. My desire to go to 'OOO' has increased/decreased compared to before. [5 point scale: A lot more(1) ~ A lot less(5)]
['% Increased' = '% Increased a lot(1)' + '% Increased a little(2)']

Time	2022	2022 2023		20	23		Gap
Category	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
Gangwon	54.8	47.3	48.2	47.1	48.4	45.6	-7.5
Jeju	63.6	46.1	53.7	48.0	42.3	40.2	-17.5
Busan	46.7	40.8	42.5	41.4	39.6	39.8	-5.9
Seoul	30.2	28.9	30.5	28.6	27.3	29.2	-1.3
Jeonnam/Gwangju	29.9	26.0	27.4	26.2	25.1	25.4	-3.9
Gyeonggi/Incheon	27.2	22.3	21.7	21.6	22.2	23.8	-4.9
Gyeongnam/Ulsan	25.8	21.1	22.4	21.6	20.4	19.9	-4.7
Jeonbuk	24.8	19.5	20.5	19.9	19.2	18.5	-5.3
Chungnam/Daejeon	20.7	18.4	18.5	17.7	18.0	19.2	-2.3
Gyeongbuk/Daegu	21.9	18.1	19.2	18.0	17.0	18.1	-3.8
Chungbuk	20.1	14.9	15.7	14.2	15.1	14.7	-5.2

^{*} Number of cases: (2022) 13,039, (2023) 12,988, (Q1) 3,244, (Q2) 3,238, (Q3) 3,245, (Q4) 3,260



6. Interest in Overseas Travel Destinations(% `Increased')

Q. My desire to go to 'OOO' has increased/decreased compared to before. [5 point scale; A lot more(1) ~ A lot less(5)]
['% Increased' = '% Increased a lot(1)' + '% Increased a little(2)']

Time	2022 2023		20	23		Gap	
Category	(A)	(A) (B)	1/4	2/4	3/4	4/4	(B-A), %p
Oceania	49.4	49.2	51.0	50.2	47.8	47.7	-0.2
Western/Northern Europe	46.9	48.1	49.1	49.4	47.0	46.9	1.2
Southern Europe	43.6	44.3	45.1	45.4	43.1	43.8	0.7
United States/Canada	40.6	41.3	42.8	42.9	39.3	40.1	0.7
Southeast Asia	34.0	39.4	40.5	40.5	38.4	38.4	5.4
Japan	29.2	39.4	39.9	39.0	38.1	40.5	10.2
Eastern Europe	38.9	39.4	39.8	39.9	39.2	38.5	0.5
Hongkong/Macao	22.7	23.5	21.7	24.8	23.4	24.1	0.8
Latin America	17.2	16.4	16.5	16.9	16.0	16.1	-0.8
Central/Southwest Asia	13.0	10.8	10.3	10.4	11.2	11.0	-2.2
Africa	7.2	7.4	7.6	7.6	6.5	8.0	0.2
China	7.6	6.8	6.3	7.6	6.6	6.9	-0.8

^{*} Number of cases: (2022) 12,961, (2023) 13,012, (Q1) 3,256, (Q2) 3,262, (Q3) 3,255, (Q4) 3,240



7. Intent to Search Domestic Travel Information Channels (% 'Will increase')

Q. If you plan to travel domestically in the future, how do you think obtaining information from 'OOO' will be compared to before?

[It will increase(1), It will be similar(2), It will decrease(3)]

Time	2022	2023		20	23		Gap
Category	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
YouTube	39.3	37.7	38.7	38.1	37.1	37.0	-1.6
Social media	31.5	28.3	30.3	28.9	28.0	26.0	-3.2
Professional travel information sites/app	30.2	25.4	27.5	25.8	25.3	23.0	-4.8
Blogs	28.5	24.9	25.9	26.1	24.1	23.4	-3.6
Recommendation/ Word of mouth	25.8	23.9	26.0	25.2	23.1	21.3	-1.9
Online community/Cafe	23.4	20.9	23.0	21.5	20.4	18.8	-2.5
Official website of the travel destination	21.7	17.2	18.5	17.9	16.7	15.6	-4.5
TV	18.6	17.1	19.5	17.6	16.6	14.8	-1.5
Travel service/package purchased channel	12.3	11.0	12.3	11.6	10.5	9.7	-1.3

^{*} Number of cases: (2022) 12,068, (2023) 12,101, (Q1) 3,011, (Q2) 3,011, (Q3) 3,039, (Q4) 3,040



8. Intent to Search Overseas Travel Information Search Channels (% 'Will increase')

Q. If you plan to travel abroad in the future, how do you think obtaining information from 'OOO' will be compared to before?

[It will increase(1), It will be similar(2), It will decrease(3)]

Time	2022	2023		20	23		Gap
Category	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
YouTube	45.1	45.1	46.2	46.4	44.3	43.8	0.0
Professional travel information sites/app	39.1	33.4	36.3	34.2	32.9	30.6	-5.7
Social media	30.5	29.9	30.3	30.0	30.4	28.9	-0.6
Blogs	30.4	28.1	27.6	29.5	27.3	28.2	-2.3
Online community/cafe	29.4	27.1	26.9	27.8	26.8	26.8	-2.3
Recommendation/ Word of mouth	22.4	22.9	26.3	23.7	20.9	21.3	0.5
TV	17.9	20.4	21.5	22.4	19.6	18.5	2.5
Travel service/package purchased channel	21.1	19.4	20.2	21.8	17.5	18.3	-1.7
Official website of the travel destination	22.8	18.4	19.4	21.5	16.6	16.5	-4.4

^{*} Number of cases: (2022) 7,206, (2023) 6,703, (Q1) 1,584, (Q2) 1,597, (Q3) 1,713, (Q4) 1,809

Domestic Travel Behavior



1. Domestic Travel Experience Rate(% `Yes')

Q. Have you traveled for one night or more in the past 3 months?

	Time	2022	2023		20	23		Gap
Category		(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
	Total	69.2	68.7	67.8	67.7	69.4	69.9	-0.5
Sex	Male	70.0	68.6	68.0	67.8	69.7	68.9	-1.4
Sex	Female	68.4	68.8	67.5	67.7	69.1	70.8	0.4
	20s	69.8	66.6	66.3	63.9	68.5	67.6	-3.2
	30s	74.2	72.3	72.0	71.3	72.2	73.8	-1.9
Age	40s	70.7	72.7	71.6	72.4	73.7	73.0	2.0
	50s	66.9	67.1	66.5	65.7	68.1	68.2	0.2
	60s or above	65.0	64.8	62.4	65.1	64.8	66.7	-0.2
	Male/20s	66.2	63.3	62.5	60.4	65.0	65.1	-2.9
	Male/30s	74.5	71.3	70.9	69.6	71.6	73.1	-3.2
	Male/40s	73.8	74.5	73.6	75.3	76.0	73.3	0.7
	Male/50s	68.4	67.8	68.5	66.9	69.2	66.4	-0.6
Sex BY	Male/60s or above	66.7	65.5	63.6	65.6	66.1	66.6	-1.2
Аge	Female/20s	73.8	70.2	70.4	67.8	72.4	70.4	-3.6
, .gc	Female/30s	73.9	73.5	73.2	73.2	72.8	74.7	-0.4
	Female/40s	67.6	70.8	69.7	69.5	71.4	72.7	3.2
	Female/50s	65.3	66.5	64.5	64.5	66.9	70.1	1.2
	Female/60s or above	63.4	64.1	61.3	64.7	63.5	66.8	0.7
Average	below KRW 3 Million	60.0	60.1	59.1	59.7	59.7	61.9	0.1
Monthly	KRW 3 Mil to 5 Mil	66.9	68.5	66.8	67.6	69.4	70.2	1.6
Household	KRW 5 Mil to 7 Mil	71.5	71.9	70.7	71.2	72.1	73.5	0.4
Income	KRW 7 Mil or above	75.6	72.8	73.1	71.8	73.6	72.6	-2.8

^{*} Number of cases: (2022) 26,000, (2023) 26,000, (Q1) 6,500, (Q2) 6,500, (Q3) 6,500, (Q4) 6,500



2. Travel Frequency(%)

Q. How many times have you traveled domestically for one night or more in the past 3 months?

(Those who experienced domestic travel)

Time	2022 2023 (B)	2023		20	23		Gap (B-A),
Category		(B)	1/4	2/4	3/4	4/4	(В-А), %р
*Domestic Travel Experience ('Yes')	69.2	68.7	67.8	67.7	69.4	69.9	-0.5
1 time	48.5	52.9	54.1	52.9	52.5	52.2	4.4
2 times	31.5	28.9	28.1	28.5	29.0	29.9	-2.6
More than 3 times	19.9	18.2	17.7	18.5	18.5	17.9	-1.7
Average [unit: times]	1.71	1.65	1.64	1.66	1.66	1.66	-0.06

^{*} Number of cases: (2022) 26,000, (2023) 26,000, (Q1) 6,500, (Q2) 6,500, (Q3) 6,500, (Q4) 6,500

3. Travel Destination(%)

Q. Where is the latest domestic travel destination that you have visited? Please select ONE only.

	Time	2022	2023		20	23		Gap
Category		(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
	Gangwon	20.4	21.3	22.0	20.1	22.0	21.1	0.9
	Jeju	10.9	8.7	9.8	10.1	7.9	7.1	-2.2
	Gyeonggi	8.2	8.6	8.0	8.9	8.7	8.8	0.4
	Jeonnam	8.1	8.3	7.6	8.6	8.0	8.7	0.2
(Gyeongbuk	8.3	8.0	7.7	7.9	8.4	8.1	-0.3
	Busan	8.1	7.8	8.1	7.5	7.6	8.2	-0.3
G	yeongnam	7.3	7.1	7.5	7.4	7.0	6.6	-0.2
	Seoul	6.2	6.4	7.1	6.2	6.2	6.3	0.2
	Chungnam	5.6	6.0	5.5	5.9	6.2	6.4	0.4
	Jeonbuk	4.6	4.6	4.2	4.5	5.1	4.6	0.0
	Chungbuk	3.5	3.9	3.3	3.7	4.1	4.5	0.4
	Incheon	3.0	3.1	3.0	3.4	3.0	3.2	0.1
	Daegu	1.9	2.0	2.1	1.8	1.8	2.4	0.1
	Daejeon	1.4	1.6	1.5	1.6	1.5	1.8	0.2
	Ulsan	1.6	1.4	1.5	1.2	1.5	1.3	-0.2
	Gwangju	1.0	1.0	1.0	1.0	1.0	0.8	0.0

^{*} Number of cases: (2022) 17,996, (2023) 17,862, (Q1) 4,404, (Q2) 4,403, (Q3) 4,514, (Q4) 4,541

^{**} Number of cases: (2022) 17,996, (2023) 17,862, (Q1) 4,404, (Q2) 4,403, (Q3) 4,514, (Q4) 4,541



4. Travel Duration(%)

Q. Please refer to the calendar and mark the period of your latest travel destination, 'OOO'.

(Those who experienced domestic travel)

Time	2022	2023		20:	23		Gap
Category	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
1 nights	46.9	48.8	47.8	49.8	48.0	49.5	1.9
2 nights	30.3	27.7	28.9	26.9	26.9	28.1	-2.6
3 nights	12.1	11.8	11.9	10.7	12.7	11.7	-0.3
4 nights	4.1	4.4	4.1	4.5	4.7	4.4	0.3
5 nights	1.5	1.5	1.3	1.4	1.4	1.6	0.0
6 or more nights	3.9	3.4	3.1	3.3	3.9	3.3	-0.5
Average [unit: nights]	2.08	2.00	1.98	1.99	2.06	1.96	-0.08

^{*} Number of cases: (2022) 17,996, (2023) 17,862, (Q1) 4,404, (Q2) 4,403, (Q3) 4,514, (Q4) 4,541

5. Vacation(Annual Leave) Use(%)

Q. Did you use vacation(annual leave) for traveling to 'OOO'? Please select the number of days used.

(Office workers experienced in domestic travel)

Time	2022	2022 2023		2023				
Category	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p	
I did not use my annual leave	51.4	51.6	51.7	53.3	47.9	53.3	0.2	
I used my annual leave	48.6	48.4	48.3	46.7	52.1	46.7	-0.2	
Used 1 day	23.9	25.1	24.7	25.6	25.2	25.1	1.2	
Used 2 days	14.0	13.8	14.1	13.3	15.7	12.3	-0.2	
Used 3 days	6.8	6.2	6.5	5.3	7.2	6.0	-0.6	
Used 4 days	1.8	1.6	1.4	1.2	1.9	1.7	-0.2	
Used 5 days	1.3	1.0	1.2	0.7	1.3	0.7	-0.3	
Used 6 days	0.2	0.1	0.0	0.1	0.2	0.3	-0.1	
Used 7 or more days	0.6	0.5	0.4	0.5	0.7	0.6	-0.1	

^{*} Number of cases: (2022) 10,971, (2023) 10,264, (Q1) 2,503, (Q2) 2,536, (Q3) 2,576, (Q4) 2,649



6. Number of Companions(%)

Q. How many people including yourself were in your traveling group?

(Those who experienced domestic travel)

Time	2022	2023		20	23		Gap
Category	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
Alone	9.3	8.3	8.1	7.9	8.9	8.5	-1.0
2 people	36.8	35.6	36.2	36.3	34.0	35.9	-1.2
3 people	16.3	16.4	16.3	16.8	17.0	15.4	0.1
4 people	20.3	19.5	20.4	18.9	19.3	19.2	-0.8
5 or more people	14.9	16.9	16.6	16.8	17.2	17.1	2.0
Don't know	2.4	3.3	2.4	3.3	3.7	3.8	0.9
Average [unit: people]	3.15	3.27	3.27	3.27	3.29	3.27	0.12

^{*} Number of cases: (2022) 17,996, (2023) 17,862, (Q1) 4,404, (Q2) 4,403, (Q3) 4,514, (Q4) 4,541

7. Companion(% Multiple Answers)

Q. With whom did you travel with to 'OOO'? Please select ALL.

			(11100	70 11110 07	(perience)	<u> </u>	0 11 01 1017
Time	2022	2023			Gap		
Category	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
Family (Parents, Siblings, Children, etc.)	40.8	42.3	42.6	41.4	42.7	42.7	1.5
Spouse	33.8	33.0	32.5	33.1	32.7	33.7	-0.8
Friends	20.9	19.7	20.0	20.5	19.9	18.3	-1.2
Significant other	9.1	9.1	9.6	9.1	8.8	8.8	0.0
Alone	9.2	8.3	8.0	7.8	8.8	8.5	-0.9
Co-worker	2.6	3.4	3.2	3.8	3.3	3.3	0.8
Others	1.5	1.6	1.1	1.6	1.8	1.7	0.1
Pet	0.9	0.7	0.6	0.7	0.7	0.6	-0.2

^{*} Number of cases: (2022) 17,996, (2023) 17,862, (Q1) 4,404, (Q2) 4,403, (Q3) 4,514, (Q4) 4,541

^{** &#}x27;Pet' category added in July 2021



8. Travel Type(%)

Q. What was the method of your travel when going to 'OOO'?

(Those who experienced domestic travel)

Time	2022 2023		2023				
Category	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
Individual travel	94.7	94.3	94.9	94.0	94.1	94.1	-0.4
Group package travel	2.5	2.6	2.3	2.8	2.9	2.5	0.1
Airplane+hotel or Airplane+rental car+hotel package travel	2.8	3.1	2.8	3.2	3.0	3.3	0.3

^{*} Number of cases: (2022) 17,996, (2023) 17,862, (Q1) 4,404, (Q2) 4,403, (Q3) 4,514, (Q4) 4,541

9. Reasons for Choosing Travel Destinations(%)

Q. Please select the biggest reason why you chose 'OOO' as your travel destination. Please select ONE only.

Time	2022	2023		20	23		Gap
Category	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
Many tourist spots	22.7	19.8	20.1	19.8	18.6	20.5	-2.9
Applicable travel period/schedule	15.4	15.8	16.4	15.8	14.9	16.1	0.4
Short travel distance	12.6	12.3	12.3	13.0	12.3	11.7	-0.3
Acquaintance`s recommendation	9.9	10.2	10.2	10.3	10.4	9.9	0.3
Reasonable travel expenses	5.6	7.3	7.0	7.5	7.5	7.3	1.7
Many different kinds of food	7.9	7.2	7.8	7.0	6.4	7.7	-0.7
Many things to do	6.1	6.2	6.2	5.8	6.7	6.3	0.1
Convenient transportation in destination	3.2	4.0	3.9	4.1	4.5	3.5	0.8
Much to shop for	1.2	0.9	0.9	0.9	0.8	0.8	-0.3
Low market price	0.9	0.7	0.7	0.7	0.7	0.7	-0.2
Safe place to travel	0.4	0.5	0.4	0.4	0.8	0.5	0.1
Others	8.3	8.3	7.8	8.2	9.6	7.6	0.0
I was not the decision-maker	5.6	6.8	6.3	6.6	7.0	7.3	1.2

^{*} Number of cases: (2022) 17,996, (2023) 17,862, (Q1) 4,404, (Q2) 4,403, (Q3) 4,514, (Q4) 4,541



10. Main Travel Purpose(%)

Q. What was the main purpose of your travel to 'OOO'? Please select ONE only.

(Those who experienced domestic travel)

(Those who experienced domestic							
Time	2022 2023		20	23		Gap (B-A),	
Category	(A)	(B)	1/4	2/4	3/4	4/4	(В-А), %р
To appreciate natural scenery	25.5	24.0	22.9	24.8	24.0	24.5	-1.5
To relax	23.1	21.3	21.7	21.1	22.6	19.6	-1.8
To visit family, relatives, and friends, etc.	13.4	14.5	14.1	14.4	14.8	14.9	1.1
To enjoy good food and drink	13.6	14.0	15.3	13.7	12.6	14.4	0.4
To enjoy theme park, hot spring, etc.	6.0	6.6	7.4	5.9	7.1	5.9	0.6
To do sports/hobbies	4.7	4.8	4.4	5.1	4.8	4.8	0.1
To appreciate historic sites and remains	4.1	4.2	4.1	4.2	3.7	4.8	0.1
To enjoy city landscapes	2.9	2.8	3.1	3.0	2.4	2.8	-0.1
To appreciate culture-arts	2.4	2.8	2.8	2.8	2.8	2.7	0.4
To visit festivals or events	2.0	2.6	2.1	2.8	2.4	3.3	0.6
Shopping	1.4	1.3	1.4	1.3	1.3	1.1	-0.1
Others	0.9	1.1	0.8	1.0	1.4	1.3	0.2

^{*} Number of cases: (2022) 17,996, (2023) 17,862, (Q1) 4,404, (Q2) 4,403, (Q3) 4,514, (Q4) 4,541

11. Hobby/Sports Activities During Travel (%Multiple Answers)

Q. Then, which sports or hobby did you do? Please select ALL.

(Those who engaged hobbies or sports during their travels)

Time	2022	2023		20	23		Gap
Category	(A)	(B)	1/4	2/4	3/4	4/4	(Б-А), %р
Hiking	37.2	37.7	41.2	40.4	32.9	36.9	0.5
Fishing	25.7	23.4	18.3	27.2	19.8	28.2	-2.3
Water sports	20.0	19.3	12.3	14.4	30.2	19.4	-0.7
Golf	17.6	16.0	14.0	17.8	16.0	16.1	-1.6
Winter sports		7.4	18.6	4.3	3.2	4.6	0.4
Others	10.7	13.6	12.3	13.1	14.7	14.2	2.9

^{*} Number of cases: (2022) 1,882, (2023) 1,787, (Q1) 415, (Q2) 445, (Q3) 469, (Q4) 458



12. Transportation to Destination(%)

Q. What was your primary transportation when traveling to and from the destination(OOO)? Select just one answer.

(Those who experienced domestic travel)

Time	2022	2023		20	23		Gap
Category	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
Sedan car(Incl. rental car)	70.4	71.9	70.7	70.3	72.6	74.0	1.5
Train	8.8	10.0	9.9	10.1	9.9	10.1	1.2
Airplane	9.8	7.1	8.0	8.3	6.5	5.7	-2.7
Express/intercity bus	6.0	6.0	6.3	5.9	6.5	5.4	0.0
Charter/tour bus	1.5	2.0	1.8	2.5	1.7	1.9	0.5
Ferry	0.8	0.7	0.6	0.7	0.7	0.7	-0.1
Walked/bicycle	0.7	0.7	0.6	0.7	0.7	0.6	0.0
Other	2.0	1.6	2.1	1.5	1.4	1.6	-0.4

^{*} Number of cases: (2022) 17,996, (2023) 17,862, (Q1) 4,404, (Q2) 4,403, (Q3) 4,514, (Q4) 4,541

13. Transportation in the Destination Area(%)

Q. What was your primary transportation within the travel destination(OOO)? Select just one answer.

Time	2022 (A)	2022 2023 2023					
Category		(B)	1/4	2/4	3/4	4/4	(B-A), %p
Sedan car(Incl. rental car)	77.7	77.8	76.6	77.5	78.8	78.3	0.1
Subway(metro)	6.5	7.0	7.7	6.9	6.5	7.1	0.5
Taxi	5.2	4.8	5.3	4.7	4.7	4.5	-0.4
Walked/bicycle	3.1	3.0	3.1	2.9	2.8	3.1	-0.1
Express/intercity bus	2.7	2.6	2.6	2.5	2.7	2.4	-0.1
Charter/tour bus	2.0	2.5	2.3	3.1	2.0	2.4	0.5
Train	0.8	0.9	0.8	1.0	1.0	0.8	0.1
Other	2.1	1.5	1.6	1.4	1.5	1.5	-0.6

^{*} Number of cases: (2022) 17,996, (2023) 17,862, (Q1) 4,404, (Q2) 4,403, (Q3) 4,514, (Q4) 4,541



14. Accommodation(%)

Q. Where did you primarily stayed in 'OOO'? Select just one answer.

			(111030	who exp	cricriced	domesii	C II GVCI)
Time	2022	2022 2023		20	23		Gap (B-A),
Category	(A)	(B)	1/4	2/4	3/4	4/4	\B-A), %р
Hotel	29.6	28.2	29.7	29.3	27.4	26.6	-1.4
Hotel (Luxury, 4~5 stars)	15.1	13.6	13.9	14.0	13.5	12.9	-1.5
Hotel (1~3 stars)	14.5	14.7	15.8	15.3	13.9	13.7	0.2
Vacation rental (Pension)	20.7	19.9	19.4	20.1	20.7	19.5	-0.8
Friend's/family house	15.4	16.1	16.0	16.2	16.2	16.1	0.7
Motel/Inn	9.5	10.1	9.7	10.1	9.6	11.1	0.6
Condominium	9.0	9.4	10.5	8.0	9.5	9.7	0.4
Guesthouse	6.1	5.3	5.5	5.5	5.3	5.0	-0.8
Camping	5.0	4.7	3.4	5.0	4.8	5.6	-0.3
Youth hostel	1.1	1.4	1.4	1.2	1.6	1.5	0.3
Other	3.6	4.7	4.4	4.7	4.8	5.0	1.1

^{*} Number of cases: (2022) 17,996, (2023) 17,862, (Q1) 4,404, (Q2) 4,403, (Q3) 4,514, (Q4) 4,541



15. Criteria for Choosing Accommodation(%)

Q. When traveling to 'OOO,' what factors did you primarily consider when choosing accommodation? Please select one main reason.

(Excluded those who stayed at Friend's/family house)

			1103C WII	0 0.0,00	GI I 11011	J. O, . J	, 1100007
Time	2022	2023		20	23		Gap (B-A),
Category	(A)	(B)	1/4	2/4	3/4	4/4	(В-А), %р
Accommodation Cost	19.0	20.5	21.3	19.7	20.5	20.3	1.5
Distance to the tourist attraction, proximity	15.7	16.0	16.8	16.0	15.4	16.0	0.3
Surroundings/Scenery of accommodation facilities	14.3	14.1	13.7	13.3	14.3	15.0	-0.2
Cleanliness/Hygiene	13.0	11.8	11.6	12.5	11.2	12.0	-1.2
Room Interior and amenities	10.7	9.7	10.3	9.5	9.3	9.7	-1.0
Recommended by others	5.9	7.0	6.2	7.7	7.5	6.6	1.1
Facilities within accommodation	6.6	6.8	7.0	6.7	7.1	6.2	0.2
Online reputation/ Blog reviews	5.3	4.4	3.9	4.6	4.8	4.3	-0.9
Transportation/road conditions	4.1	4.2	3.9	4.4	4.2	4.4	0.1
Safety/security	1.3	1,1	1.1	0.9	1.0	1.4	-0.2
Staff service/friendliness	0.9	0.9	1.1	1.0	0.9	0.7	0.0
Other	3.3	3.6	3.3	3.8	3.7	3.5	0.3

^{*} Number of cases: (2022) 15,230, (2023) 14,984, (Q1) 3,702, (Q2) 3,689, (Q3) 3,783, (Q4) 3,811



16. Criteria for Choosing Restaurant/Food(%)

Q. When traveling to 'OOO,' what factors did you primarily consider when choosing restaurants/food? Please select one main reason.

Time	2022	22 2023	2023				
Category	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
Local specialty cuisine	28.3	28.0	28.0	28.5	27.7	27.8	-0.3
Information/reputation online	23.4	23.4	24.5	23.4	22.8	22.8	0.0
Recommended by others	17.5	18.4	18.0	18.6	19.0	18.1	0.9
Proximity to tourist attraction	14.5	14.6	14.6	13.8	14.4	15.6	0.1
Transportation/road status	5.2	4.7	4.8	4.7	4.7	4.5	-0.5
Restaurant interior and atmosphere	4.7	4.3	4.5	4.3	4.2	4.2	-0.4
Price	4.0	4.2	3.4	4.4	4.4	4.5	0.2
Other reasons	2.3	2.4	2.2	2.2	2.8	2.5	0.1

^{*} Number of cases: (2022) 17,996, (2023) 17,862, (Q1) 4,404, (Q2) 4,403, (Q3) 4,514, (Q4) 4,541



17. Information Search Channel(%)

Q. What information sources did you utilize at each stage?

		(Those who experienced domestic travel)						
	Time	2022	2023		20	23		Gap (B-A),
Cat	regory	(A)	(B)	1/4	2/4	3/4	4/4	%p
	Word of mouth	41.4	41.7	40.9	41.9	42.8	41.1	0.3
	Blogs	35.3	30.2	31.2	30.0	29.6	30.0	-5.1
	Social media	23.5	20.3	21.4	20.0	19.2	20.7	-3.2
D	YouTube	20.3	18.5	18.2	18.4	18.6	18.6	-1.8
е	Online community/cafe	16.8	15.9	16.9	15.8	14.7	16.3	-0.9
s † !	Professional travel	14.8	12.3	13.2	11.8	12.0	12.0	-2.5
n n	information sites/app							
a † i	Official website	12.7	10.1	10.7	10.3	9.3	10.1	-2.6
	of the travel destination							
o n	TV.	7.6	7.2	7.4	7.3	6.7	7.3	-0.4
	Travel service/package	9.3	7.0	6.9	6.9	7.3	6.9	-2.3
	purchased channel	11.2	10.0	10.7	10.4	10.0	10.0	77
	Other I don't know	2.0	12.3 2.3	12.7 2.3	12.6 2.0	12.0 2.4	12.0 2.5	1.1 0.3
	Word of mouth	29.2	32.4	32.3	32.4	32.5	32.2	3.2
	Blogs	20.4	21.5	22.1	21.9	20.8	21.1	1.1
_	Professional travel							
T r	information sites/app	13.7	13.0	14.4	13.5	12.4	11.8	-0.7
а	YouTube	11.5	12.5	12.1	12.0	12.6	13.0	1.0
n s	Online community/cafe	11.0	12.3	13.3	12.5	11.3	12.1	1.3
p o	Social media	11.0	11.5	12.1	11.1	11.2	11.5	0.5
r	Official website	77.7	0.0	700	0.0	0.7	0.0	
t a	of the travel destination	11.1	9.8	10.2	9.3	9.6	9.9	-1.3
a † i	Travel service/package	0.1		, _	7.0	71	, -	10
0	purchased channel	8.1	6.8	6.5	7.2	7.1	6.5	-1.3
n	TV	4.3	5.3	5.7	5.8	4.6	5.2	1.0
	Other	24.9	22.9	22.6	22.5	22.9	23.6	-2.0
	l don't know	5.6	5.1	4.8	4.8	5.1	5.5	-0.5
	Word of mouth	29.7	32.0	31.6	32.4	32.4	31.6	2.3
	Blogs	23.6	23.1	24.0	24.2	21.9	22.3	-0.5
Δ	Travel service/package	25.7	20.7	21.2	20.2	20.6	20.8	-5.0
A c c	purchased channel							
С 0	Professional travel	18.9	16.8	17.5	16.9	16.4	16.4	-2.1
m	information sites/app							
m o	Online community/cafe	13.1	13.4	14.4	13.6	12.1	13.6	0.3
od a †:i	Social media	11.3	12.1	12.8	12.0	11.2	12.3	0.8
Ť	YouTube Official website	8.3	10.1	10.5	9.6	10.1	10.1	1.8
0		10.3	9.4	10.3	9.1	9.4	9.0	-0.9
n	of the travel destination TV	3.7	3.8	4.2	3.6	3.7	3.6	0.1
	Other	13.7	3.8 13.8	13.5	13.9	13.9	3.0 14.1	0.1
	I don't know	2.1	2.4	2.1	2.3	2.6	2.6	0.3
	I GOITI KIIOW	۷.۱	۷,4	۷.۱	۷.0	2.0	2.0	0.5

^{*} Number of cases: (2022) 17,996, (2023) 17,862, (Q1) 4,404, (Q2) 4,403, (Q3) 4,514, (Q4) 4,541



17. Information Search Channel(%)

Q. What information sources did you utilize at each stage?

					who exp	erienced	domesti	c travel)
	Time	2022	2023		20	23		Gap (B-A),
Cat	tegory	(A)	(B)	1/4	2/4	3/4	4/4	%p
	Blogs	41.3	39.4	41.0	39.3	38.1	39.1	-1.9
	Word of mouth	34.9	36.3	36.5	36.2	37.1	35.4	1.4
	Social media	24.5	22.8	24.3	22.5	22.6	21.9	-1.7
	Online community/cafe	18.2	19.8	20.4	19.6	19.0	20.0	1.6
	YouTube	16.4	17.5	17.6	17.2	17.4	17.8	1.1
D i	Professional travel	12.5	12.1	12.3	12.0	12.1	12.1	-0.4
ņ	information sites/app	.2.0		.2.0	.2.0			0. 1
n n	Official website	9.8	9.1	9.3	8.8	9.0	9.1	-0.7
g	of the travel destination							
	TV	6.3	6.8	7.6	7.1	6.0	6.6	0.5
	Travel service/package	5.0	4.4	4.6	4.4	4.2	4.4	-0.6
	purchased channel							
	Other	12.1	11.3	10.8	11.1	11.1	11.9	-0.8
	I don't know	1.9	1.9	1.5	1.8	2.0	2.1	0.0
	Blogs	32.1	31.3	32.3	31.4	30.5	31.2	-0.8
	Word of mouth	27.1	30.0	30.3	30.2	29.7	29.7	2.9
	Social media	16.4	17.6	18.3	17.5	17.1	17.6	1.2
Α	YouTube	15.2	17.1	17.2	16.8	16.7	17.6	1.9
	Online community/cafe Professional travel	15.8	16.5	17.6	16.3	15.5	16.7	0.7
C † i		13.6	13.6	14.1	13.6	13.3	13.3	0.0
Y İ	information sites/app Official website							
ŧ		13.6	11.6	11.3	11.6	11.9	11.6	-2.0
e e	of the travel destination	7.7	7.3	8.7	7.4	6.6	6.7	-0.4
S	Travel service/package	7.7	7.3	0.7	7.4	0.0	0.7	-0.4
		8.2	7.0	7.1	6.8	7.5	6.6	-1.2
	purchased channel Other	13.1	11.9	12.0	11.6	12.3	11.7	-1.2
	I don't know	10.1	9.8	9.1	9.9	9.6	10.5	-0.3
	Blogs	44.5	41.7	43.0	40.9	40.8	42.2	-2.8
_	Word of mouth	31.3	34.0	33.6	34.5	34.6	33.5	2.7
0	Social media	26.1	24.3	25.1	23.7	25.2	23.4	-1.8
u	YouTube	21.9	23.1	22.9	22.3	22.8	24.2	1.2
r i	Online community/cafe	20.8	22.1	23.0	21.1	21.8	22.7	1.3
s †	Professional travel			700			17.0	
	information sites/app	18.7	17.7	18.3	17.6	17.6	17.2	-1.0
A † †	Official website			4				
r	of the travel destination	20.1	17.1	17.4	18.2	16.7	16.1	-3.0
a	TV	10.0	9.3	9.8	9.4	9.1	9.0	-0.7
a c t i	Travel service/package			7.0	, ,	7.0	, ,	
0	purchased channel	8.7	7.1	7.9	6.9	7.2	6.6	-1.6
n	Other	8.7	8.7	8.5	9.1	8.5	8.9	0.0
	l don't know	2.6	2.5	2.1	2.4	2.6	2.8	-0.1

^{*} Number of cases: (2022) 17,996, (2023) 17,862, (Q1) 4,404, (Q2) 4,403, (Q3) 4,514, (Q4) 4,541



18. Items or Commodity Reserved/Purchased (%Multiple Answers)

Q. What are the items or commodity that you personally reserved/purchased? Please select ALL.

Time	2022	2023		20	23		Gap
Category	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
Accommodation	49.6	47.7	48.9	47.0	47.4	47.3	-1.9
Activities/ticket/tour product	19.8	21.4	22.1	21.1	21.5	20.9	1.6
Train	7.8	8.3	8.7	8.0	8.2	8.4	0.5
Rental car	8.2	6.8	6.9	7.4	6.3	6.6	-1.4
Flights	8.6	6.5	7.4	7.4	5.8	5.5	-2.1
Express/intercity bus	6.2	6.5	6.5	6.7	6.8	6.0	0.3
Package	5.3	5.7	5.1	6.0	5.9	5.9	0.4
None	19.6	18.8	18.1	18.7	18.7	19.8	-0.8

^{*} Number of cases: (2022) 17,996, (2023) 17,862, (Q1) 4,404, (Q2) 4,403, (Q3) 4,514, (Q4) 4,541



19. Reserving/Purchasing Channel(%)

Q. Where did you reserve/purchase each item or commodity for your travels to 'OOO'?

If you used more than one channel, please answer based on where you purchased most.

	Time	2022	2023		20	23		Gap
Cat	egory	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
A	Tour prouduct specialized web/app	42.3	42.2	40.4	41.1	43.9	43.3	-0.1
C	Direct from lodging vendors	37.0	37.5	38.6	37.4	37.1	36.8	0.5
m m	Social commerce	5.7	5.6	6.1	5.8	4.9	5.7	-0.1
o d	Open market	4.2	3.9	3.7	4.1	3.8	3.9	-0.3
ā ţ	Travel agency	3.1	2.2	2.4	2.4	2.0	2.2	-0.9
i	TV Homeshopping	1.2	0.9	0.8	1.4	0.7	0.9	-0.3
n	Others/Don`t Know	6.6	7.7	8.1	7.8	7.6	7.2	1.1
* Nu	mber of cases: (2022) 8,918, (202	3) 8,513, (0	วา) 2,154, (0	2) 2,069,	(Q3) 2,141,	(Q4) 2,14 ⁹	9	
	Direct from vendors	36.7	35.8	36.8	36.6	33.4	36.6	-0.9
A c †	Tour prouduct specialized web/app	23.1	23.1	24.2	22.3	21.9	24.0	0.0
i Y	Social commerce	17.0	15.8	14.7	15.7	17.3	15.5	-1.2
i t	Open market	9.2	9.5	8.9	9.8	10.3	8.9	0.3
i	Travel agency	2.5	2.8	2.5	2.9	2.5	3.5	0.3
e s	TV homeshopping	1.0	0.8	0.8	0.7	0.5	1.0	-0.2
	Others/Don`t Know	10.5	12.2	12.1	11.9	14.1	10.6	1.7
* Nu	mber of cases: (2022) 3,568, (202	23) 3,817, (0	Q1) 974, (Q	2) 927, (Q	3) 969, (Q	1) 947		
Ъ	Car Rental Agency	56.9	56.5	55.6	58.2	56.9	55.2	-0.4
R e n t	Tour prouduct specialized web/app	16.3	17.3	16.6	16.8	17.7	18.3	1.0
ą	Social Commerce	7.8	6.8	8.0	6.7	6.8	5.6	-1.0
C	Travel Agency	5.5	5.3	5.3	5.8	4.6	5.3	-0.2
a r	Open Market	5.0	3.0	1.0	2.4	4.6	4.0	-2.0
	Others/Don`t Know	8.4	11.2	13.5	10.1	9.5	11.6	2.8
* Nu	mber of cases: (2022) 1,477, (202	3) 1,214, (G	(1) 302, (Q2	2) 328, (Q3	3) 283, (Q4) 301		
	Airline	52.2	52.7	53.7	51.3	57.1	48.8	0.5
Ę	Tour prouduct specialized web/app	23.6	23.3	22.5	22.6	23.4	25.3	-0.3
F	Travel agency	10.6	12.7	11.1	14.7	11.1	13.6	2.1
g † s	Social commerce	4.9	4.5	5.3	5.2	2.3	4.8	-0.4
† S	Open market	6.3	3.8	2.8	3.0	4.2	5.6	-2.5
	TV homeshopping	0.3	0.5	0.6	0.9	0.4	0.0	0.2
	Others/Don`t Know	2.0	2.5	4.0	2.2	1.5	2.0	0.5

^{*} Number of cases: (2022) 1,543, (2023) 1,164, (Q1) 325, (Q2) 327, (Q3) 261, (Q4) 250



19. Reserving/Purchasing Channel(%)

Q. Where did you reserve/purchase each item or commodity for your travels to 'OOO'?

If you used more than one channel, please answer based on where you purchased most.

(Those who purchased the travel package themselves)

				<u> </u>		<u> </u>		
	Time		2023			Gap		
Cat	regory	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
	Travel agency	24.3	23.6	27.3	25.8	21.1	20.8	-0.7
P	Tour prouduct specialized web/app	21.8	23.2	25.9	18.6	23.4	25.2	1.4
k	Social commerce	12.1	10.7	7.1	11.0	12.8	11.3	-1.4
a g e	Open market	9.5	8.7	8.9	8.4	7.6	10.1	-0.8
ē	TV homeshopping	10.4	8.6	10.7	9.9	6.8	7.2	-1.8
	Others/Don`t Know	22.0	25.2	20.1	26.2	28.3	25.5	3.2

^{*} Number of cases: (2022) 956, (2023) 1,018, (Q1) 224, (Q2) 263, (Q3) 265, (Q4) 266

20. Reserving/Purchasing Channel (Change from 2022 to 2023, %p)

Q. Where did you reserve/purchase each item or commodity for your travels to 'OOO'?

If you used more than one channel, please answer based on where you purchased most.

Product		Accommo dation	Activities	Rental car	Flights	Package
	Direct from vendors	0.5	-0.9	-0.4	0.5	
C	Tour prouduct specialized web/app	-0.1	0.0	1.0	-0.3	1.4
a	Social commerce	-0.1	-1.2	-1.0	-0.4	-1.4
n	Open market	-0.3	0.3	-2.0	-2.5	-0.8
e I	Travel agency	-0.9	0.3	-0.2	2.1	-0.7
	TV homeshopping	-0.3	-0.2		0.2	-1.8
	Others/Don`t Know	1.1	1.7	2.8	0.5	3.2

^{*} Number of cases: Accommodation (2022) 8,918, (2023) 8,513; Activities (2022) 3,568, (2023) 3,817; Rental car (2022) 1,477, (2023) 1,214; Flights (2022) 1,543, (2023) 1,164; Package (2022) 956, (2023) 1,018



21. Reserving/Purchasing Method(%)

Q. How did you reserve/purchase each item or commodity for your travels to 'OOO'?

	Time	2022	2023	paroriae	20		tage me	Gap
Cat	egory	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
	Mobile internet	61.5	64.6	63.2	64.3	66.1	64.8	3.1
AccoEEaaat	PC internet	21.1	17.2	17.1	18.0	15.9	17.7	-3.9
mod	Phone	11.3	10.7	11.7	10.7	10.8	9.7	-0.6
ā T I	Visit/direct purchase	4.5	5.2	5.0	5.1	4.7	6.1	0.7
o n	Others/Don't know	1.5	2.3	2.9	2.0	2.5	1.8	0.8
* Nu	mber of cases: (2022) 8,918, (202	23) 8,513, (0	ຊາ) 2,154, (0	2,069,	(Q3) 2,141,	(Q4) 2,14°	9	
Α	Mobile internet	54.8	57.7	56.7	57.3	59.7	57.2	2.9
A C T	Visit/direct purchase	29.4	30.3	32.2	30.0	28.9	30.0	0.9
Ý †	PC internet	12.1	8.3	6.8	8.3	8.6	9.4	-3.8
I e s	Phone	1.9	2.0	2.7	2.2	1.4	1.6	0.1
S	Others/Don't know	1.8	1.8	1.6	2.2	1.4	1.8	0.0
* Nu	mber of cases: (2022) 3,568, (202	23) 3,817, (0	วา) 974, (Q	2) 927, (Q	3) 969, (Q	4) 947		
	Mobile internet	82.5	84.5	85.4	84.5	83.8	84.4	2.0
Ĩ	PC internet	11.4	8.8	7.5	9.6	9.7	8.4	-2.6
r a i	Visit/direct purchase	4.3	5.4	5.5	5.1	5.2	5.8	1.1
'n	Phone	1.4	0.8	0.8	0.9	0.3	1.3	-0.6
	Others/Don't know	0.4	0.5	0.8	0.0	1.1	0.0	0.1
* Nu	mber of cases: (2022) 1,402, (202	23) 1,486, (0	(Q 384,	2) 353, (Q	3) 370, (Q	4) 379		
R	Mobile Internet	58.7	64.6	65.1	65.1	63.3	66.8	5.9
e n t	PC Internet	29.8	20.6	22.0	22.0	21.2	18.3	-9.2
a I	Phone	6.0	6.7	5.8	5.8	6.7	6.3	0.7
c a	Visit/direct purchase	4.5	5.7	6.1	6.1	6.0	6.3	1.2
ř	Others/Don't know	1.1	2.4	0.9	0.9	2.8	2.3	1.3
* Nu	mber of cases: (2022) 1,477, (202	3) 1,214, (G	(1) 302, (Q2	2) 328, (Q3	3) 283, (Q4) 301		
_	Mobile internet	64.1	72.8	73.2	73.3	74.6	69.8	8.7
F !	PC internet	33.5	24.6	22.9	24.2	24.2	27.7	-8.9
ģ	Phone	1.1	1.0	1.5	1.2	0.8	0.4	-0.1
† S	Visit/direct purchase	0.6	0.9	1.2	0.6	0.0	1.6	0.3
	Others/Don't know	0.7	0.7	1.2	0.6	0.4	0.4	0.0

^{*} Number of cases: (2022) 1,543, (2023) 1,164, (Q1) 325, (Q2) 327, (Q3) 261, (Q4) 250



21. Reserving/Purchasing Method(%)

Q. How did you reserve/purchase each item or commodity for your travels to 'OOO'?

(Those who purchased the travel package themselves)

				J				
	Time	2022	2023		20	23		Gap
Cat	egory	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
	Mobile internet	71.0	72.3	70.5	73.2	70.1	75.6	1.3
В	Visit/direct purchase	18.9	17.0	19.4	13.6	18.8	15.9	-1.9
u s	PC internet	7.9	8.4	8.0	10.2	9.4	5.5	0.5
3	Phone	1.4	2.1	2.1	2.3	1.3	2.6	0.7
	Others/Don't know	0.8	0.3	0.0	0.7	0.3	0.4	-0.5
* Nu	imber of cases: (2022) 1,110, (2023	3) 1,161, (Q1) 288, (Q2)	295, (Q3)	307, (Q4)	270		
Ь	Mobile internet	43.8	44.2	41.0	49.0	42.2	43.9	0.4
P a	PC internet	24.3	22.7	25.0	19.0	24.2	23.0	-1.6
c k	Phone	14.6	13.4	16.5	12.9	11.3	13.2	-1.2
a g e	Visit/direct purchase	5.3	5.8	5.0	6.8	4.1	7.2	0.5
C	Others/Don't know	12.0	14.0	12.5	12.2	18.2	12.7	2.0

^{*} Number of cases: (2022) 956, (2023) 1,018, (Q1) 224, (Q2) 263, (Q3) 265, (Q4) 266

22. Reserving/Purchasing Method (Change from 2022 to 2023, %p)

Q. How did you reserve/purchase each item or commodity for your travels to 'OOO'?

Cat	Product	Accomm odation	Activities	Train	Rental car	Flights	Bus	Package
	Mobile internet	3.1	2.9	2.0	5.9	8.7	1.3	0.4
M e	PC internet	-3.9	-3.8	-2.6	-9.2	-8.9	0.5	-1.6
† h	Visit/direct purchase	0.7	0.9	1.1	1.2	0.3	-1.9	0.5
d	Phone	-0.6	0.1	-0.6	0.7	-0.1	0.7	-1.2
-	Others/Don't know	0.8	0.0	0.1	1.3	0.0	-0.5	2.0

^{*} Number of cases: Accommodation (2022) 8,918, (2023) 8,513; Activities (2022) 3,568, (2023) 3,817; Train (2022) 1,402, (2023) 1,486; Rental car (2022) 1,477, (2023) 1,214; Flights (2022) 1,543, (2023) 1,164; Bus (2022) 1,110, (2023) 1,161; Package (2022) 956, (2023) 1,018



23. Total Travel Spending(per person, %)

Q. How much did you spend per person for the 'OOO' trip? Please list the total expenses for accommodation, transportation, food, and beverages.

Time	2022	2023		20:	23		Gap
Category	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
Less than 100,000 won	7.8	8.1	8.3	8.9	7.3	8.0	0.3
Between 100,000 & 200,000 won	27.5	29.6	29.7	29.9	29.4	29.6	2.1
Between 200,000 & 300,000 won	18.1	19.8	18.9	19.2	20.6	20.5	1.7
Between 300,000 & 400,000 won	10.7	11.7	11.8	11.8	11.8	11.5	1.0
More than 400,000 won	15.3	14.1	15.3	13.8	14.2	13.0	-1.2
Don`t Know	20.6	16.6	15.9	16.5	16.7	17.4	-4.0
Average [unit: 10,000 won]	26.03	23.74	25.00	23.27	23.60	23.08	-2.29
Total travel cost per night	12.53	11.88	12.60	11.72	11.45	11.76	-0.65
Total travel cost per a whole day	8.46	7.92	8.38	7.79	7.71	7.79	-0.54

^{*} Number of cases: (2022) 17,996, (2023) 17,862, (Q1) 4,404, (Q2) 4,403, (Q3) 4,514, (Q4) 4,541



24. Travel Expenses by Category(%)

Q. You responded that you spent OOO won per person for the 'OOO' trip mentioned earlier. Please enter the estimated expenses for each item.

	Time	2022	2023		20			Gap
Categor	у	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
	Food and beverage expenses	34.3	34.7	34.8	34.9	34.6	34.6	0.4
	Accommodation expenses	29.3	27.9	27.9	27.9	28.3	27.7	-1.4
Pro- portion	Transportation expenses	19.0	19.5	19.4	19.2	19.4	19.8	0.5
(%)	Entertainment/ cultural/sports expenses	8.2	8.6	8.3	8.4	8.8	8.9	0.4
	Shopping expenses	5.9	6.0	6.0	5.9	5.9	6.3	0.1
	Other expenses	3.3	3.2	3.5	3.6	3.1	2.7	-0.1
	Food and beverage expenses	8.25	7.77	8.17	7.66	7.72	7.53	-0.48
	Accommodation expenses	7.16	6.40	6.66	6.17	6.56	6.20	-0.76
Average [Unit: 10,000 won]	Transportation expenses	4.83	4.60	4.79	4.54	4.54	4.54	-0.23
	Entertainment/ cultural/sports expenses	2.42	2.22	2.29	2.16	2.23	2.18	-0.20
	Shopping expenses	1.88	1.64	1.81	1.57	1.50	1.68	-0.24
	Other expenses	1.03	0.85	1.03	0.90	0.80	0.68	-0.18

^{*} Number of cases: (2022) 14,292, (2023) 14,893, (Q1) 3,703, (Q2) 3,676, (Q3) 3,761, (Q4) 3,752



25. Food and Beverage Expenses(%)

Q. You mentioned earlier that you spent OOO won per person for the 'OOO' trip. Please enter the estimated expenses for each item.

(Excluding respondents who answered 'unknown' for total travel cost)

Time	2022	2023		20	23		Gap
Category	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
Less than 10,000 won	3.6	4.8	4.4	5.7	4.7	4.3	1.2
Between 10,000 & 30,000 won	11.3	11.2	11.5	10.9	10.7	11.9	-0.1
Between 30,000 & 50,000 won	16.4	16.1	15.5	15.8	16.4	16.6	-0.3
Between 50,000 & 70,000 won	22.9	23.3	23.8	23.3	22.3	23.7	0.4
Between 70,000 & 100,000 won	9.9	9.5	9.0	8.7	10.5	9.7	-0.4
More than 100,000 won	35.9	35.2	35.9	35.6	35.5	33.8	-0.7
Average [Unit: 10,000 won]	8.25	7.77	8.17	7.66	7.72	7.53	-0.48

^{*} Number of cases: (2022) 14,292, (2023) 14,893, (Q1) 3,703, (Q2) 3,676, (Q3) 3,761, (Q4) 3,752

26. Accommodation Expenses(%)

Q. You mentioned earlier that you spent OOO won per person for the 'OOO' trip. Please enter the estimated expenses for each item.

Time	2022	2023		20	23		Gap (B-A),
Category	(A)	(B)	1/4	2/4	3/4	4/4	(В-А), %р
Less than 10,000 won	17.2	20.6	19.9	20.9	20.7	20.8	3.4
Between 10,000 & 30,000 won	7.8	8.0	7.7	8.2	7.3	8.8	0.2
Between 30,000 & 50,000 won	14.0	13.7	13.8	14.1	13.1	13.5	-0.3
Between 50,000 & 70,000 won	21.4	21.1	21.3	21.2	21.0	21.0	-0.3
Between 70,000 & 100,000 won	8.8	8.3	8.0	8.1	8.3	9.0	-0.5
More than 100,000 won	30.7	28.3	29.2	27.5	29.6	26.9	-2.4
Average [Unit: 10,000 won]	7.16	6.40	6.66	6.17	6.56	6.20	-0.76

^{*} Number of cases: (2022) 14,292, (2023) 14,893, (Q1) 3,703, (Q2) 3,676, (Q3) 3,761, (Q4) 3,752



27. Transportation Expenses(%)

Q. You mentioned earlier that you spent OOO won per person for the 'OOO' trip. Please enter the estimated expenses for each item.

(Excluding respondents who answered 'unknown' for total travel cost)

Time	2022	2023		Gap			
Category	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
Less than 10,000 won	14.8	17.3	17.0	19.3	16.3	16.9	2.5
Between 10,000 & 30,000 won	27.7	26.0	25.8	25.4	26.2	26.5	-1.7
Between 30,000 & 50,000 won	15.9	15.3	14.6	15.2	15.4	15.8	-0.6
Between 50,000 & 70,000 won	19.5	20.2	20.6	19.3	21.3	19.7	0.7
Between 70,000 & 100,000 won	4.2	4.2	4.0	3.8	4.6	4.5	0.0
More than 100,000 won	17.8	16.9	17.9	17.1	16.3	16.5	-0.9
Average [Unit: 10,000 won]	4.83	4.60	4.79	4.54	4.54	4.54	-0.23

^{*} Number of cases: (2022) 14,292, (2023) 14,893, (Q1) 3,703, (Q2) 3,676, (Q3) 3,761, (Q4) 3,752

28. Entertainment/Cultural/Sports Expenses(%)

Q. You mentioned earlier that you spent OOO won per person for the 'OOO' trip. Please enter the estimated expenses for each item.

Time	2022	2022 2023 2023					Gap (B-A),
Category	(A)	(B)	1/4	2/4	3/4	4/4	(В-А), %р
Less than 10,000 won	49.4	51.1	51.1	51.9	50.7	50.7	1.7
Between 10,000 & 30,000 won	23.4	22.0	22.3	22.3	20.8	22.5	-1.4
Between 30,000 & 50,000 won	8.5	8.7	8.8	8.2	9.2	8.7	0.2
Between 50,000 & 70,000 won	10.3	10.4	9.7	10.1	11.4	10.5	0.1
Between 70,000 & 100,000 won	1.3	1.1	1.0	1.1	1.1	1.1	-0.2
More than 100,000 won	7.2	6.7	7.2	6.4	6.8	6.5	-0.5
Average [Unit: 10,000 won]	2.42	2.22	2.29	2.16	2.23	2.18	-0.20

^{*} Number of cases: (2022) 14,292, (2023) 14,893, (Q1) 3,703, (Q2) 3,676, (Q3) 3,761, (Q4) 3,752



29. Shopping Expenses(%)

Q. You mentioned earlier that you spent OOO won per person for the 'OOO' trip. Please enter the estimated expenses for each item.

(Excluding respondents who answered 'unknown' for total travel cost)

Time	2022	2023		20	23		Gap (B-A),
Category	(A)	(B)	1/4	2/4	3/4	4/4	(В-А), %р
Less than 10,000 won	64.9	66.5	66.3	66.9	67.6	65.0	1.6
Between 10,000 & 30,000 won	13.8	13.7	13.5	14.1	12.6	14.6	-0.1
Between 30,000 & 50,000 won	5.6	5.2	4.6	4.5	6.1	5.5	-0.4
Between 50,000 & 70,000 won	8.0	7.8	7.5	7.7	7.7	8.3	-0.2
Between 70,000 & 100,000 won	1.1	0.9	1.0	1.0	1.0	0.7	-0.2
More than 100,000 won	6.6	5.9	7.1	5.7	4.9	5.8	-0.7
Average [Unit: 10,000 won]	1.88	1.64	1.81	1.57	1.50	1.68	-0.24

^{*} Number of cases: (2022) 14,292, (2023) 14,893, (Q1) 3,703, (Q2) 3,676, (Q3) 3,761, (Q4) 3,752

30. Other Expenses(%)

Q. You mentioned earlier that you spent OOO won per person for the 'OOO' trip. Please enter the estimated expenses for each item.

Time	2022	2023		20	23		Gap (B-A),
Category	(A)	(B)	1/4	2/4	3/4	4/4	\ В-А , %р
Less than 10,000 won	78.1	81.4	79.9	80.1	81.2	84.5	3.3
Between 10,000 & 30,000 won	10.6	8.8	9.1	9.6	8.7	7.8	-1.8
Between 30,000 & 50,000 won	3.5	3.0	3.6	2.9	3.1	2.4	-0.5
Between 50,000 & 70,000 won	4.1	3.4	3.6	3.9	3.5	2.5	-0.7
Between 70,000 & 100,000 won	0.8	0.8	8.0	1.0	8.0	0.6	0.0
More than 100,000 won	2.9	2.6	3.1	2.6	2.6	2.1	-0.3
Average [Unit: 10,000 won]	1.03	0.85	1.03	0.90	0.80	0.68	-0.18

^{*} Number of cases: (2022) 14,292, (2023) 14,893, (Q1) 3,703, (Q2) 3,676, (Q3) 3,761, (Q4) 3,752



31. Travel Destination Satisfaction(Out of 5-point scale)

Q. Overall, how satisfied are you about 'OOO' as a travel destination? [5 point scale: Very satisfied(1) ~ Very dissatisfied(5)]

(Those who experienced domestic travel)

	Those	c travei)					
Time	2022	2023		20	23		Gap (B-A),
Category	(A)	(B)	1/4	2/4	3/4	4/4	(В-А), %р
Total	3.92	3.79	3.82	3.80	3.76	3.76	-0.13
Gangwon	4.02	3.91	3.94	3.88	3.91	3.91	-0.11
Busan	4.01	3.87	3.86	3.87	3.84	3.92	-0.14
Seoul	3.98	3.84	3.87	3.91	3.83	3.74	-0.14
Jeonnam	3.94	3.84	3.89	3.87	3.79	3.81	-0.10
Jeonbuk	3.88	3.80	3.85	3.84	3.76	3.75	-0.08
Gwangju	3.73	3.78	3.73	3.79	3.87	3.73	0.05
Jeju	4.06	3.78	3.87	3.76	3.71	3.75	-0.28
Gyeongnam	3.86	3.78	3.84	3.82	3.71	3.71	-0.08
Chungbuk	3.82	3.74	3.78	3.75	3.76	3.69	-0.08
Gyeongbuk	3.88	3.74	3.78	3.80	3.67	3.72	-0.14
Ulsan	3.72	3.69	3.75	3.57	3.64	3.80	-0.03
Incheon	3.71	3.66	3.56	3.68	3.72	3.66	-0.05
Gyeonggi	3.80	3.65	3.70	3.71	3.61	3.58	-0.15
Daegu	3.75	3.64	3.73	3.54	3.60	3.65	-0.11
Daejeon	3.69	3.62	3.57	3.70	3.53	3.67	-0.07
Chungnam	3.75	3.58	3.53	3.61	3.62	3.57	-0.17

^{*} Number of cases: (2022) 17,996, (2023) 17,862, (Q1) 4,404, (Q2) 4,403, (Q3) 4,514, (Q4) 4,541

^{**} The numerical values in the table represent the average score on a 5-point scale, calculated by converting from 'Very Dissatisfied (1)' to 'Very Satisfied (5)'.



32. Travel Destination Revisit Intent (Out of 5-point scale)

Q. How willing are you to revisit 'OOO'?

[5 point scale: Very willing to(1) ~ Never willing to(5)]

(Those who experienced domestic travel)

			(111030	c iruvei)			
Time	2022	2023		20	23		Gap (B-A),
Category	(A)	(B)	1/4	2/4	3/4	4/4	%p
Total	3.97	3.85	3.88	3.86	3.83	3.83	-0.12
Gangwon	4.10	3.99	4.02	3.95	3.98	4.01	-0.11
Seoul	4.13	3.98	4.01	3.98	4.01	3.94	-0.15
Busan	4.09	3.95	3.97	3.95	3.93	3.95	-0.14
Jeju	4.16	3.89	3.98	3.89	3.88	3.79	-0.27
Jeonnam	3.94	3.85	3.88	3.87	3.82	3.85	-0.09
Gwangju	3.72	3.84	3.89	3.79	3.86	3.81	0.12
Gyeongnam	3.91	3.81	3.89	3.87	3.74	3.74	-0.10
Jeonbuk	3.89	3.81	3.82	3.85	3.79	3.77	-0.08
Gyeongbuk	3.88	3.77	3.79	3.80	3.73	3.77	-0.11
Daegu	3.86	3.77	3.77	3.79	3.80	3.73	-0.09
Chungbuk	3.81	3.74	3.80	3.76	3.74	3.70	-0.07
Gyeonggi	3.85	3.73	3.77	3.76	3.68	3.72	-0.12
Incheon	3.70	3.71	3.62	3.76	3.77	3.69	0.01
Daejeon	3.78	3.65	3.56	3.71	3.62	3.68	-0.13
Chungnam	3.77	3.62	3.56	3.65	3.65	3.63	-0.15
Ulsan	3.79	3.62	3.64	3.57	3.54	3.72	-0.17

^{*} Number of cases: (2022) 17,996, (2023) 17,862, (Q1) 4,404, (Q2) 4,403, (Q3) 4,514, (Q4) 4,541

^{**} The numerical values in the table represent the average score on a 5-point scale, calculated by converting from 'No intention of revisiting at all (1)' to 'Definitely intend to revisit (5)'.



33. Intent to Recommend Travel Destination (Out of 5-point scale)

Q. How willing are you to recommend 'OOO' as a travel destination to others? [5 point scale: Very willing to(1) ~ Never willing to(5)]

(Those who experienced domestic travel)

		(Those who experienced domestic						
Time	2022	2023		20	23		Gap (B-A),	
Category	(A)	(B)	1/4	2/4	3/4	4/4	%p	
Total	3.89	3.77	3.81	3.78	3.74	3.76	-0.12	
Gangwon	4.01	3.92	3.95	3.88	3.90	3.93	-0.09	
Busan	4.00	3.88	3.91	3.91	3.84	3.88	-0.12	
Jeonnam	3.91	3.84	3.87	3.85	3.81	3.81	-0.07	
Seoul	3.98	3.84	3.83	3.85	3.85	3.81	-0.14	
Jeju	4.09	3.78	3.89	3.80	3.71	3.71	-0.31	
Jeonbuk	3.84	3.77	3.84	3.82	3.70	3.74	-0.07	
Gyeongnam	3.84	3.76	3.83	3.80	3.74	3.68	-0.08	
Chungbuk	3.74	3.74	3.76	3.76	3.71	3.74	0.00	
Gyeongbuk	3.82	3.74	3.76	3.75	3.69	3.75	-0.08	
Gwangju	3.59	3.65	3.73	3.63	3.62	3.60	0.06	
Gyeonggi	3.75	3.63	3.67	3.70	3.59	3.58	-0.12	
Incheon	3.61	3.60	3.57	3.61	3.64	3.58	-0.01	
Ulsan	3.71	3.55	3.64	3.52	3.39	3.67	-0.16	
Chungnam	3.64	3.54	3.52	3.56	3.55	3.54	-0.10	
Daegu	3.64	3.53	3.59	3.49	3.52	3.52	-0.11	
Daejeon	3.53	3.51	3.47	3.43	3.44	3.66	-0.02	

^{*} Number of cases: (2022) 17,996, (2023) 17,862, (Q1) 4,404, (Q2) 4,403, (Q3) 4,514, (Q4) 4,541

^{**} The numerical values in the table represent the average score on a 5-point scale, calculated by converting from 'Absolutely do not recommend (1)' to 'Definitely recommend (5)'.

Part IV Domestic Travel Plan



1. Domestic Travel Plan Rate(% 'Yes')

Q. Do you have plans to travel for 1 night or more in the next 3 months?

Please answer based on the trip (for touring/relaxing purposes) that has approximate traveling time period and/or destination roughly set.

(Total)

	Time	2022	2023		20	23		Gap
Category		(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
	Total	77.3	72.6	72.6	75.2	73.0	69.5	-4.7
Sex	Male	77.3	72.0	72.3	74.2	72.9	68.5	-5.3
Sex	Female	77.2	73.2	72.8	76.3	73.1	70.4	-4.0
	20s	70.8	62.5	62.8	65.1	61.5	60.5	-8.3
	30s	78.6	72.8	74.2	75.2	73.0	68.9	-5.8
Age	40s	80.6	77.0	75.9	79.7	78.2	74.0	-3.6
	50s	77.8	75.3	75.4	77.8	75.5	72.5	-2.5
	60s or above	77.5	73.2	72.7	76.2	74.6	69.3	-4.3
	Male/20s	66.9	58.7	58.6	58.3	59.5	58.2	-8.2
	Male/30s	76.9	69.3	70.4	70.6	70.6	65.8	-7.6
	Male/40s	81.9	77.1	76.6	80.7	78.3	72.9	-4.8
0	Male/50s	79.6	75.8	77.5	78.1	76.0	71.7	-3.8
Sex BY	Male/60s or above	79.9	76.4	75.6	80.4	77.7	72.0	-3.5
Age	Female/20s	75.2	66.7	67.4	72.6	63.6	63.1	-8.5
7.90	Female/30s	80.3	76.5	78.2	80.1	75.5	72.3	-3.8
	Female/40s	79.3	76.8	75.2	78.8	78.1	75.1	-2.5
	Female/50s	75.9	74.7	73.1	77.5	74.9	73.3	-1.2
	Female/60s or above	75.2	70.1	69.9	72.2	71.6	66.7	-5.1
Average	below KRW 3 Million	67.2	64.1	63.8	66.1	64.3	62.2	-3.1
Monthly	KRW 3 Mil to 5 Mil	75.7	73.1	73.4	75.7	73.1	70.1	-2.6
Household	KRW 5 Mil to 7 Mil	80.7	76.1	75.9	78.9	76.1	73.6	-4.6
Income	KRW 7 Mil or above	83.1	76.9	77.4	79.9	78.1	72.5	-6.2

^{*} Number of cases: (2022) 26,000, (2023) 26,000, (Q1) 6,500, (Q2) 6,500, (Q3) 6,500, (Q4) 6,500



2. Estimated Frequency of Travel(%)

Q. For the next 3 months, how many times do you think you will go on 1-night (or more) domestic travels? Please answer based on what is already set in terms of traveling period and/or destination.

(Those who planned domestic travels)

Time	2022	2023 (B)		20	23		Gap (B-A),
Category	(A)		1/4	2/4	3/4	4/4	%p
*Domestic Travel Plan ('YES')	77.3	72.6	72.6	75.2	73.0	69.5	-4.7
1 time	65.8	69.5	69.2	67.8	69.1	72.2	3.7
2 times	24.9	22.3	21.7	24.0	23.1	20.2	-2.6
More than 3 times	9.3	8.2	9.1	8.3	7.8	7.6	-1.1
Average [unit: times]	1.43	1.39	1.40	1.41	1.39	1.35	-0.04

^{*} Number of cases: (2022) 26,000, (2023) 26,000, (Q1) 6,500, (Q2) 6,500, (Q3) 6,500, (Q4) 6,500

3. Planned Travel Destination(%)

Q. Where is the domestic travel destination that you are planning on going? Please select ONE only.

(Those who planned domestic travels)

			(1110		(Those who planted domestic it								
Time	2022	2023		20	23		Gap (B-A),						
Category	(A)	(B)	1/4	2/4	3/4	4/4	%р						
Gangwon	22.5	23.2	21.9	22.9	24.7	23.3	0.7						
Jeju	18.8	13.3	16.1	13.1	11.7	12.4	-5.5						
Jeonnam	8.4	9.9	10.0	9.5	10.4	9.7	1.5						
Busan	9.3	8.8	9.3	8.9	7.9	9.1	-0.5						
Gyeongbuk	6.7	7.4	7.1	7.5	8.3	6.6	0.7						
Gyeonggi	5.6	6.9	6.5	7.3	7.0	6.9	1.3						
Gyeongnam	6.5	6.5	6.6	6.9	6.3	6.0	0.0						
Seoul	5.1	5.8	5.3	5.8	5.5	6.7	0.7						
Chungnam	4.4	4.6	4.2	5.4	4.1	4.9	0.2						
Jeonbuk	3.9	4.0	3.7	3.7	4.7	4.1	0.1						
Chungbuk	2.7	2.8	2.6	2.7	3.1	2.9	0.1						
Incheon	1.7	1.9	2.0	1.6	1.9	2.3	0.2						
Daegu	1.5	1.6	1.8	1.6	1.3	1.8	0.1						
Daejeon	1.1	1.2	1.2	1.1	1.2	1.4	0.1						
Ulsan	1.1	1.2	1.0	1.2	1.2	1.3	0.1						
<u>G</u> wangju	0.7	0.7	0.7	0.7	0.7	0.7	0.0						

^{*} Number of cases: (2022) 20,087, (2023) 18,869, (Q1) 4,717, (Q2) 4,891, (Q3) 4,746, (Q4) 4,515

^{**} Number of cases: (2022) 20,087, (2023) 18,869, (Q1) 4,717, (Q2) 4,891, (Q3) 4,746, (Q4) 4,515



4. Development Level of Travel Plan(%)

Q. Where is the domestic travel destination that you are planning on going? Please select ONE only.

(Those who planned domestic travels)

Time	2022	2023		20	23		Gap (B-A),
Category	(A)	(B)	1/4	2/4	3/4	4/4	(В-А), %р
Reserved/purchased for transportation and/or accommodation, etc.	40.1	39.8	38.3	41.0	41.2	38.6	-0.3
Travel period and destination is finalized	21.5	20.8	21.4	20.7	20.7	20.4	-0.7
The destination is finalized, but the travel period is yet to be decided	15.6	15.0	16.4	14.4	14.1	15.1	-0.6
The travel period is finalized, but the destination is yet to be decided	22.8	24.4	23.9	23.9	23.9	25.9	1.6

^{*} Number of cases: (2022) 20,087, (2023) 18,869, (Q1) 4,717, (Q2) 4,891, (Q3) 4,746, (Q4) 4,515

5. Planned Departure Date for the Trip(%)

Q. Please mark the departure date of your planned trip to 'OOO'.

(Those who planned domestic travels)

	Time	Time 2022 2023			2023				
Category		(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p	
	Within 2 weeks	32.8	34.0	37.3	30.2	32.4	36.4	1.2	
	3-4 weeks later	23.7	22.5	24.7	20.3	21.9	23.0	-1.2	
	5-8 weeks later	27.8	27.0	26.0	28.5	27.0	26.3	-0.8	
	After 9 weeks	15.7	16.6	12.0	21.0	18.8	14.3	0.9	

^{*} Number of cases: (2022) 20,087, (2023) 18,869, (Q1) 4,717, (Q2) 4,891, (Q3) 4,746, (Q4) 4,515



6. Planned Traveling Time(%)

Q. Please refer to the calendar and mark the period of your currently-in-planning trip to 'OOO'.

(Those who planned domestic travels)

(These wife planned defined in										
Time	2022 2023		20	23		Gap				
Category	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p			
1 night	40.4	42.8	45.4	39.7	39.9	46.4	2.4			
2 nights	32.3	29.8	29.4	28.7	31.8	29.2	-2.5			
3 nights	14.6	14.2	13.1	16.2	14.9	12.2	-0.4			
4 nights	5.2	5.6	4.5	6.8	6.2	4.8	0.4			
5 nights	1.6	1.9	1.5	2.3	2.0	2.0	0.3			
6 or more nights	4.3	3.6	3.3	4.1	3.4	3.7	-0.7			
Average [unit: nights]	2.25	2.14	2.07	2.24	2.17	2.08	-0.11			

^{*} Number of cases: (2022) 20,087, (2023) 18,869, (Q1) 4,717, (Q2) 4,891, (Q3) 4,746, (Q4) 4,515

7. Vacation(Annual Leave) Plans(%)

Q. Do you plan to use vacation(annual leave) for the 'OOO' trip? Please select the number of days you plan to use.

(Office workers planning domestic travel)

Time		2023		20	23		Gap
Category	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
I won't be using my leave	47.2	49.4	50.1	47.2	47.5	53.1	2.2
I will be using my leave	52.8	50.6	49.9	52.8	52.5	46.9	-2.2
Use 1 day	25.2	24.8	26.0	25.1	23.5	24.7	-0.4
Use 2 days	15.3	14.6	15.3	13.5	16.4	13.2	-0.7
Use 3 days	7.9	7.5	6.1	9.4	8.4	5.9	-0.4
Use 4 days	2.2	2.0	1.3	2.7	2.4	1.4	-0.2
Use 5 days	1.5	1.2	0.9	1.5	1.1	1.1	-0.3
Use 6 days	0.3	0.2	0.1	0.2	0.3	0.1	-0.1
Use 7 or more days	0.6	0.4	0.3	0.4	0.3	0.6	-0.2

^{*} Number of cases: (2022) 12,213, (2023) 10,747, (Q1) 2,655, (Q2) 2,783, (Q3) 2,686, (Q4) 2,623



8. The Main Purpose of Planned Travel(%)

Q. What is your main purpose of traveling to 'OOO'? Please select ONE only.

(Those who planned domestic travels)

(Those who planned domestic in									
Time	2022	2023		20:	23		Gap		
Category	(A)	4) (B)	1/4	2/4	3/4	4/4	(B-A), %p		
To appreciate natural scenery	28.3	26.0	26.4	26.4	26.8	24.5	-2.3		
To relax	21.8	20.2	20.0	20.0	21.3	19.4	-1.6		
To enjoy good food and drink	16.4	17.0	18.3	15.7	15.8	18.3	0.6		
To visit family, relatives, and friends, etc.	11.5	12.7	11.5	13.1	13.1	13.0	1.2		
To enjoy theme park, hot spring, etc.	5.1	5.7	5.6	5.9	5.8	5.6	0.6		
To do sports/hobbies	4.5	4.7	4.8	4.9	4.6	4.4	0.2		
To appreciate historic sites and remains	3.8	3.8	3.8	3.7	3.6	3.9	0.0		
To enjoy city landscapes	2.9	3.1	3.2	3.2	2.5	3.6	0.2		
To appreciate culture-arts	2.3	2.4	2.3	2.6	2.3	2.5	0.1		
To visit festivals or events	1.7	2.3	2.1	2.5	2.3	2.4	0.6		
Shopping	0.9	1.0	1.0	0.9	0.9	1.4	0.1		
Others	0.8	1.1	1.0	1.1	1.1	1.1	0.3		

^{*} Number of cases: (2022) 20,088, (2023) 18,869, (Q1) 4,717, (Q2) 4,891, (Q3) 4,746, (Q4) 4,515

9. Hobby/Sports Activities During Travel Plan (%Multiple Answers)

Q. Then, which sports or hobby are you planning to do? Please select ALL.

(Those who plan to engage in hobbies or sports activities during their travels)

	Time	2022 (A)	2023 (B)	7/4	20		4/4	Gap (B-A),
Category		(~)	(0)	1/4	2/4	3/4	4/4	%p
	Hiking	38.2	36.0	36.6	34.4	33.3	40.3	-2.2
	Fishing	26.8	25.2	24.7	27.5	27.4	20.5	-1.6
	Water sports	19.8	18.8	14.3	26.4	21.8	11.4	-1.0
	Golf	19.1	17.8	17.6	21.1	16.4	15.8	-1.3
	Winter sports	8.9	9.5	11.2	2.5	6.7	19.0	0.6
	Others	7.6	11.3	11.7	9.4	13.3	10.7	3.7

^{*} Number of cases: (2022) 1,867, (2023) 1,627, (Q1) 385, (Q2) 435, (Q3) 422, (Q4) 385

Overseas Travel Behavior



1. Overseas Travel Experience Rate(% `Yes')

Q. Have you traveled abroad for one night or more in the past 3 months?

(Total)

	Time	2022	2023		20:	23		Gap
Category		(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
	Total	5.0	17.0	13.0	15.6	19.1	20.3	12.0
Cov	Male	5.8	16.8	13.6	15.2	18.1	20.3	11.0
Sex	Female	4.2	17.2	12.4	16.1	20.1	20.2	13.0
	20s	7.9	21.1	16.9	18.1	24.0	25.5	13.2
	30s	6.7	19.7	15.2	17.4	22.2	23.8	13.0
Age	40s	4.0	15.3	11.6	13.9	17.4	18.2	11.3
	50s	3.3	14.2	10.5	13.4	16.6	16.5	10.9
	60s or above	4.0	16.1	12.0	16.3	17.0	19.3	12.1
	Male/20s	9.3	21.3	17.1	17.9	23.7	26.7	12.0
	Male/30s	7.9	19.2	16.2	16.5	20.9	23.2	11.3
	Male/40s	5.1	16.5	14.0	15.4	17.2	19.5	11.4
0-	Male/50s	3.6	12.8	9.8	12.2	14.6	14.7	9.2
Sex BY	Male/60s or above	4.0	15.6	12.3	14.9	15.7	19.5	11.6
Age	Female/20s	6.3	20.9	16.7	18.4	24.2	24.2	14.6
. 9-	Female/30s	5.4	20.2	14.2	18.4	23.6	24.5	14.8
	Female/40s	3.0	14.0	9.2	12.5	17.6	16.8	11.0
	Female/50s	3.1	15.7	11.3	14.7	18.6	18.2	12.6
	Female/60s or above	3.9	16.7	11.8	17.6	18.2	19.1	12.8
Average	below KRW 3 Million	4.8	12.4	9.6	11.5	13.0	15.6	7.6
Monthly	KRW 3 Mil to 5 Mil	4.0	13.7	10.8	12.4	14.8	16.8	9.7
Household	KRW 5 Mil to 7 Mil	4.7	17.2	12.9	16.1	19.8	19.8	12.5
Income	KRW 7 Mil or above	6.5	23.0	17.6	21.6	25.8	26.6	16.5

^{*} Number of cases: (2022) 26,000, (2023) 26,000, (Q1) 6,500, (Q2) 6,500, (Q3) 6,500, (Q4) 6,500



2. Travel Frequency(%)

Q. How many times have you traveled abroad for one night or more in the past 6 month?

(Those who experienced overseas travel)

Time	2022 202 3				Gap		
Category	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
*Overseas Travel Experience ('Yes')	8.1	24.6	18.1	22.4	27.7	30.4	16.5
1 time	83.5	81.1	82.5	83.0	80.3	79.8	-2.4
2 times	11.8	14.1	12.7	13.3	14.9	14.9	2.3
More than 3 times	4.6	4.8	4.9	3.7	4.9	5.4	0.2
Average [unit: times]	1.21	1.24	1.22	1.21	1.25	1.26	0.03

^{*} Number of cases: (2022) 26,000, (2023) 26,000, (Q1) 6,500, (Q2) 6,500, (Q3) 6,500, (Q4) 6,500

3. Travel Destination(%)

Q. Where is the most recent overseas travel destination that you have visited? Please select ONE only.

Time	2022	2023		20	23		Gap
Category	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
Asia	57.6	76.4	73.2	75.9	77.7	77.4	18.8
Japan	15.8	32.2	31.8	32.5	33.1	31.3	16.4
Vietnam	11.6	16.5	16.1	16.1	16.5	17.0	4.9
Thailand	7.5	7.2	6.6	7.9	7.3	6.8	-0.3
Philippines	4.3	5.3	5.7	5.1	5.7	4.9	1.0
Taiwan	1.9	3.7	2.6	3.8	3.5	4.4	1.8
China	3.9	2.7	1.8	1.1	3.5	3.7	-1.2
Singapore	3.5	2.1	2.5	2.2	2.1	1.9	-1.4
Asia others	9.1	6.7	6.1	7.3	6.0	7.3	-2.4
Europe	11.2	9.2	8.9	9.0	8.9	9.8	-2.0
Oceania	12.0	6.6	7.8	8.3	5.8	5.2	-5.4
North America	12.1	4.7	6.2	4.1	4.1	4.9	-7.4
Middle East	1.8	0.9	1.2	0.7	0.9	0.8	-0.9
Latin America	1.2	0.5	0.6	0.5	0.2	0.6	-0.7
Africa	1.0	0.5	0.5	0.5	0.7	0.3	-0.5
Others	3.0	1.3	1.6	1.0	1.6	1.1	-1.7

^{*} Number of cases: (2022) 2,115, (2023) 6,406, (Q1) 1,176, (Q2) 1,454, (Q3) 1,801, (Q4) 1,975

^{**} Number of cases: (2022) 2,115, (2023) 6,406, (Q1) 1,176, (Q2) 1,454, (Q3) 1,801, (Q4) 1,975



4. Travel Duration(%)

Q. Please refer to the calendar and mark the period of your recent travel destination, 'OOO'.

(Those who experienced overseas travel)

Time	2022	2023		20	23		Gap (B-A),
Category	(A)	(B)	1/4	2/4	3/4	4/4	(в-A), %р
2 nights or under	16.5	11.0	12.3	10.7	11.1	10.4	-5.5
3 nights	15.7	20.9	20.5	21.6	19.6	21.7	5.2
4 nights	15.9	23.5	21.3	21.9	23.5	25.8	7.6
5 nights	8.0	10.0	9.4	10.4	10.8	9.3	2.0
6 nights	5.3	5.9	5.9	5.9	5.4	6.3	0.6
7 nights	6.1	5.0	4.7	4.9	4.8	5.5	-1.1
8 nights	4.1	4.5	4.2	4.1	5.0	4.7	0.4
9 nights~14 nights	11.5	9.0	9.1	9.5	8.1	9.5	-2.5
15 or more nights	13.4	6.5	7.8	7.1	6.2	5.5	-6.9
Average [unit: nights]	8.04	6.13	6.38	6.37	6.09	5.86	-1.9

^{*} Number of cases: (2022) 2,115, (2023) 6,406, (Q1) 1,176, (Q2) 1,454, (Q3) 1,801, (Q4) 1,975

5. Vacation(Annual Leave) Use(%)

Q. Did you use vacation(annual leave) for traveling to 'OOO'? Please select the number of days you used.

(Office workers experienced in overseas travel)

Tir	ne ₂₀₂₂	2022 2023		2023				
Category	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p	
I didn't use my annual lea	ve 25.8	23.2	23.5	24.7	23.2	22.0	-2.6	
I used my annual lea	ve 74.2	76.8	76.5	75.3	76.8	78.0	2.6	
Used 1 de	ay 9.8	9.6	9.5	11.0	9.8	8.6	-0.2	
Used 2 da	ys 16.0	19.9	17.6	20.3	20.5	20.4	3.9	
Used 3 da	ys 16.6	19.7	17.9	20.4	20.3	19.7	3.1	
Used 4 da	ys 8.9	9.7	10.8	8.1	9.2	10.7	0.8	
Used 5 da	ys 10.7	9.4	10.5	8.3	8.2	10.6	-1.3	
Used 6 da	ys 2.3	2.3	2.4	1.8	2.9	2.3	0.0	
Used 7 or more da	ys 9.9	6.1	7.8	5.3	5.9	5.8	-3.8	

^{*} Number of cases: (2022) 1,295, (2023) 3,615, (Q1) 675, (Q2) 787, (Q3) 1,011, (Q4) 1,142



6. Number of Companions(%)

Q. How many people including yourself were in your traveling group?

(Those who experienced overseas travel)

Time	2022 2023			Gap						
Category	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p			
Alone	20.7	9.5	9.8	9.5	9.1	9.6	-11.2			
2 people	41.2	38.8	38.2	37.5	38.8	40.1	-2.4			
3 people	13.1	15.6	17.7	15.1	14.4	15.9	2.5			
4 people	13.0	16.7	16.9	17.7	16.8	15.8	3.7			
5 or more people	9.9	15.1	13.8	15.8	15.8	14.7	5.2			
Don't know	2.2	4.3	3.7	4.4	5.1	4.0	2.1			
Average [unit: people]	2.61	3.16	3.09	3.21	3.20	3.13	0.55			

^{*} Number of cases: (2022) 2,115, (2023) 6,406, (Q1) 1,176, (Q2) 1,454, (Q3) 1,801, (Q4) 1,975

7. Companion(% Multiple Answers)

Q. With whom did you travel with to 'OOO'? Please select ALL.

(Those who experienced overseas								
Time	2022 2023	2023		20	23		Gap (B-A),	
Category	(A)	(B)	1/4	2/4	3/4	4/4	(В-А), %р	
Family (Parents, Siblings, Children, etc.)	25.4	35.3	35.1	35.4	35.5	35.1	9.9	
Spouse	26.8	28.1	26.2	28.0	27.2	30.0	1.3	
Friends	19.4	22.9	21.6	22.7	23.9	22.9	3.5	
Alone	20.7	9.5	9.8	9.5	9.1	9.6	-11.2	
Co-worker	6.2	7.5	7.7	7.6	8.0	6.8	1.3	
Significant other	6.8	7.0	7.7	6.5	6.5	7.2	0.2	
Others	2.7	2.6	2.4	3.1	2.8	2.1	-0.1	

^{*} Number of cases: (2022) 2,115, (2023) 6,406, (Q1) 1,176, (Q2) 1,454, (Q3) 1,801, (Q4) 1,975



8. Travel Type(%)

Q. What was the method of your travel when going to 'OOO'?

(Those who experienced overseas travel)

Time	2022 2023				Gap		
Category	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
Individual travel	60.1	60.1	62.2	58.8	60.2	59.7	0.0
Group package travel	25.2	31.2	28.5	31.1	31.7	32.5	6.0
Airplane+hotel or Airplane+rental car+hotel package travel	14.7	8.7	9.3	10.0	8.2	7.8	-6.0

^{*} Number of cases: (2022) 2,115, (2023) 6,406, (Q1) 1,176, (Q2) 1,454, (Q3) 1,801, (Q4) 1,975

9. Reasons for Choosing Travel Destinations(%)

Q. Please select the biggest reason why you chose 'OOO' as your travel destination. Please select ONE only.

Time	2022 2023				Gap		
Category	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
Many tourist spots	20.5	18.3	17.8	16.8	18.5	19.4	-2.2
Reasonable travel expenses	10.5	15.7	15.1	16.0	15.9	15.7	5.2
Applicable travel period/schedule	10.6	12.7	11.6	13.8	12.8	12.4	2.1
Short travel distance	7.8	8.9	9.8	9.0	8.9	8.2	1.1
Acquaintance`s recommendation	7.2	7.7	7.5	7.2	8.4	7.7	0.5
Low market price	8.7	7.5	8.0	5.8	7.2	8.7	-1.2
Many things to do	7.1	6.6	6.4	7.8	6.8	5.8	-0.5
Many different kinds of food	5.2	4.9	4.8	5.7	4.7	4.6	-0.3
Safe place to travel	3.4	2.9	4.0	2.5	2.4	2.8	-0.5
Much to shop for	4.6	2.6	2.6	2.7	2.5	2.5	-2.0
Convenient transportation in destination	3.3	1.5	1.7	1.8	1.5	1.0	-1.8
Others	5.9	5.9	5.9	5.8	5.6	6.2	0.0
I was not the decision-maker	5.3	4.9	4.8	5.1	4.8	5.0	-0.4

^{*} Number of cases: (2022) 2,115, (2023) 6,406, (Q1) 1,176, (Q2) 1,454, (Q3) 1,801, (Q4) 1,975



10. Main Travel Purpose(%)

Q. What was the main purpose of your travel to 'OOO'? Please select ONE only.

(Those who experienced overseas travel)

2022	2023		20	23		Gap (B-A),
(A)	(B)	1/4	2/4	3/4	4/4	(В-A), %р
19.8	20.4	21.6	20.7	19.3	20.5	0.6
14.3	15.5	12.9	14.1	16.7	17.1	1.2
10.5	14.2	13.1	13.7	14.7	14.6	3.7
8.9	9.8	8.8	9.3	10.6	10.0	0.9
8.4	9.4	8.4	10.7	8.9	9.5	1.0
7.3	8.9	10.6	9.0	8.4	8.3	1.6
10.6	5.6	6.3	5.4	5.1	5.9	-5.0
5.7	4.9	5.7	5.6	5.4	3.6	-0.8
4.2	4.8	4.8	4.7	4.6	5.1	0.6
5.4	3.8	4.7	3.6	3.7	3.4	-1.6
3.7	1.7	2.4	1.9	1.8	1.2	-2.0
1.2	0.9	0.7	1.3	0.9	0.8	-0.3
	(A) 19.8 14.3 10.5 8.9 8.4 7.3 10.6 5.7 4.2 5.4 3.7	(A) (B) 19.8 20.4 14.3 15.5 10.5 14.2 8.9 9.8 8.4 9.4 7.3 8.9 10.6 5.6 5.7 4.9 4.2 4.8 5.4 3.8 3.7 1.7	(A) (B) 1/4 19.8 20.4 21.6 14.3 15.5 12.9 10.5 14.2 13.1 8.9 9.8 8.8 8.4 9.4 8.4 7.3 8.9 10.6 10.6 5.6 6.3 5.7 4.9 5.7 4.2 4.8 4.8 5.4 3.8 4.7 3.7 1.7 2.4	2022 (A) 2023 (B) 2004 19.8 20.4 21.6 20.7 14.3 15.5 12.9 14.1 10.5 14.2 13.1 13.7 8.9 9.8 8.8 9.3 8.4 9.4 8.4 10.7 7.3 8.9 10.6 9.0 10.6 5.6 6.3 5.4 5.7 4.9 5.7 5.6 4.2 4.8 4.8 4.7 5.4 3.8 4.7 3.6 3.7 1.7 2.4 1.9	2022 (A) 2023 (B) 2023 1/4 2/4 3/4 19.8 20.4 21.6 20.7 19.3 14.3 15.5 12.9 14.1 16.7 10.5 14.2 13.1 13.7 14.7 8.9 9.8 8.8 9.3 10.6 8.4 9.4 8.4 10.7 8.9 7.3 8.9 10.6 9.0 8.4 10.6 5.6 6.3 5.4 5.1 5.7 4.9 5.7 5.6 5.4 4.2 4.8 4.8 4.7 4.6 5.4 3.8 4.7 3.6 3.7 3.7 1.7 2.4 1.9 1.8	(A) (B) 1/4 2/4 3/4 4/4 19.8 20.4 21.6 20.7 19.3 20.5 14.3 15.5 12.9 14.1 16.7 17.1 10.5 14.2 13.1 13.7 14.7 14.6 8.9 9.8 8.8 9.3 10.6 10.0 8.4 9.4 8.4 10.7 8.9 9.5 7.3 8.9 10.6 9.0 8.4 8.3 10.6 5.6 6.3 5.4 5.1 5.9 5.7 4.9 5.7 5.6 5.4 3.6 4.2 4.8 4.8 4.7 4.6 5.1 5.4 3.8 4.7 3.6 3.7 3.4 3.7 1.7 2.4 1.9 1.8 1.2

^{*} Number of cases: (2022) 2,115, (2023) 6,406, (Q1) 1,176, (Q2) 1,454, (Q3) 1,801, (Q4) 1,975

11. Hobby/Sports Activities During Travel (%Multiple Answers)

Q. Then, which sports or hobby did you do? Please select ALL.

(Those who engaged hobbies or sports during their travels)

Time	2022	2023		20	23		Gap
Category	(A)	(B)	1/4	2/4	3/4	4/4	(в-д), %р
Golf	37.6	41.7	40.5	47.8	40.7	38.3	4.1
Water sports	40.2	38.8	31.0	36.8	40.8	44.3	-1.4
Hiking	23.2	17.3	20.6	13.5	15.4	20.4	-5.9
Fishing	14.6	8.3	6.4	6.5	10.0	9.6	-6.3
Winter sports	17.6	6.5	5.6	7.1	3.7	9.6	-11.1
Others	4.0	8.5	10.3	8.4	6.9	9.0	4.5

^{*} Number of cases: (2022) 271, (2023) 637, (Q1) 126, (Q2) 155, (Q3) 189, (Q4) 167



12. Information Search Channel(%); Included Since 2020

Q. What information sources did you utilize at each stage?

				(Those	who exp	erienced	oversea	s travel)
	Time	2022	2023		20	23		Gap (B-A),
Cate	egory	(A)	(B)	1/4	2/4	3/4	4/4	%p
	Blogs	29.9	34.1	33.0	32.1	35.0	35.4	4.2
	Word of mouth	28.1	33.2	31.5	32.8	33.7	34.0	5.1
	YouTube	24.9	27.9	26.3	27.1	28.0	29.5	3.0
D	Online community/cafe	20.4	24.8	24.5	24.2	25.0	25.3	4.4
e	Professional travel	23.3	22.4	20.6	24.0	22.7	22.1	-0.9
s † i	information sites/app Social media	22.3	21.0	22.3	19.0	21.7	21.0	-1.3
n	Travel service/package							
a † ;	purchased channel	21.3	20.0	20.3	20.0	19.3	20.6	-1.3
0	TV	9.4	10.4	10.0	10.5	11.6	9.5	1.0
n	Official website	17.5	9.6	9.8	10.0	10.4	8.4	-7.9
	of the travel destination		7.0		10.0	10.4	0.4	-7.9
	Other	5.2	7.2	8.1	7.5	6.9	6.6	2.0
	l don't know	4.3	2.0	2.0	2.1	2.2	1.5	-2.3
	Travel service/package	26.5	30.4	27.8	26.6	24.5	27.1	3.9
	purchased channel							
T	Professional travel	27.4	29.2	29.2	26.9	27.7	26.5	1.8
r a	information sites/app							
n s	Word of mouth	19.6	20.4	18.2	14.9	22.1	21.3	0.8
p	Blogs	16.0	17.1	16.2	16.8	15.2	15.9	1.1
o r	Online community/cafe YouTube	15.8 14.3	14.1	13.1 17.1	14.2 15.3	18.1	16.8 11.9	-1.7
†	Social media	15.8	12.5 9.6	24.8	23.4	14.4 10.2	9.9	-1.8 -6.2
a †	Official website	10.0	7.0	24.0	25.4	10.2	7.7	-0.2
i o	of the travel destination	15.1	7.9	21.4	20.4	11.9	10.5	-7.2
n	TV	6.1	6.2	3.5	6.4	5.6	7.6	0.1
	Other	6.8	9.4	3.2	4.6	6.6	10.4	2.6
	l don't know	5.2	3.8	6.0	8.5	5.2	2.7	-1.4
	Travel service/package	20.0		20.1	22.0	20.4	20.1	
	purchased channel	28.0	31.3	30.1	32.0	30.6	32.1	3.3
^	Professional travel	27.2	26.0	25.0	26.8	25.5	26.5	-1.2
A	information sites/app	21.2	20.0	25.0	20.6	20.0	20.5	-1.∠
C	Blog	22.5	24.6	23.8	23.8	24.1	26.2	2.1
m	Word of mouth	22.8	21.0	22.2	21.3	21.3	19.8	-1.8
m o	Online community/cafe	19.1	18.1	19.1	16.3	18.1	18.7	-1.0
ď	YouTube	14.5	14.3	14.4	15.5	13.5	14.0	-0.2
od a †	Social media	11.8	11.8	11.9	11.2	12.3	11.7	0.0
i	Official website	14.7	8.6	10.2	9.0	7.0	8.8	-6.1
o n	of the travel destination							
	TV	8.5	4.9	4.7	4.3	5.5	5.0	-3.6
	Other	5.7	6.8	6.1	6.7	7.4	6.6	1.1
	I don't know	4.0	(01) 1.174	3.2	3.2	2.8	2.6	-1.1

^{*} Number of cases: (2022) 2,115, (2023) 6,406, (Q1) 1,176, (Q2) 1,454, (Q3) 1,801, (Q4) 1,975



12. Information Search Channel(%); Included Since 2020

Q. What information sources did you utilize at each stage?

				(Those	who expe	erienced	oversea	s travel)
	Time	2022	2023		202	23		Gap (B-A),
Cat	egory	(A)	(B)	1/4	2/4	3/4	4/4	%p
	Blog	30.0	35.4	33.8	36.9	34.4	36.2	5.4
	Word of mouth	25.3	25.7	28.5	25.8	25.0	24.6	0.4
	Online community/cafe	19.8	23.2	23.8	22.5	22.2	24.3	3.4
	YouTube	19.9	22.7	21.8	23.9	22.9	22.0	2.8
	Social media	18.9	21.7	22.0	21.2	22.1	21.4	2.8
D i	Travel service/package	20.1	20.6	18.9	20.1	20.8	21.6	0.5
ņ	purchased channel							
n	Professional travel	19.9	16.7	17.8	17.2	15.6	16.8	-3.2
g	information sites/app	.,,,	10.7	.,	.,	.0.0	.0.0	0.2
	Official website	15.3	7.5	9.3	8.4	7.1	6.0	-7.8
	of the travel destination							
	TV	6.9	6.4	6.1	7.1	6.7	5.8	-0.5
	Other	5.9	7.3	6.3	7.4	7.6	7.6	1.4
	I don't know	4.5	2.8	3.0	3.1	3.0	2.4	-1.7
	Blog	25.0	31.9	29.4	32.4	31.2	33.6	6.9
	Travel service/package	23.6	24.6	23.1	24.3	24.4	26.0	1.0
	purchased channel	22.2	00.4	OF O	01.0	041	00.7	0.4
	Word of mouth	23.2 20.7	23.6 22.3	25.3 20.9	21.3 22.6	24.1 22.0	23.7 23.3	0.4
A	Online community/cafe Professional travel	20.7	22.3	20.9	22.0	22.0	23.3	1.6
C † i	information sites/app	21.5	22.1	20.5	24.6	22.3	21.2	0.6
	YouTube	17.6	20.5	21.2	20.3	20.1	20.5	2.9
Y i t	Social media	13.5	20.5 15.5	16.8	15.4	15.3	14.9	2.0
y	Official website	•						
	of the travel destination	16.1	10.0	11.0	11.1	9.8	8.6	-6.1
ŀ	TV	10.1	6.4	6.9	5.9	6.5	6.3	-3.7
ľ	Other	5.4	6.3	5.6	6.6	6.6	6.3	0.9
	I don't know	6.4	4.3	4.1	4.1	4.5	4.4	-2.1
	Blog	31.3	40.3	38.9	40.5	40.3	41.1	9.0
Т	YouTube	24.3	29.1	28.5	28.4	28.9	30.2	4.8
0	Online community/cafe	21.2	27.8	27.8	27.1	27.3	28.9	6.6
u r	Word of mouth	24.4	26.4	27.2	25.2	27.9	25.3	2.0
r	Travel service/package	22.0	23.5	21.4	23.0	23.9	24.6	1.5
s †	purchased channel	22.0	23.0	21.4	23.0	23.7	24.0	1.0
A †	Professional travel	21.8	23.3	22.8	24.3	22.6	23.4	1.5
†	information sites/app	21.0	23.3	22.0	24.3	22.6	23.4	1.5
r	Social media	22.5	21.7	22.3	22.0	22.5	20.3	-0.8
a c t	Official website	19.0	13.5	14.3	15.3	13.5	11.8	-5.5
†	of the travel destination	17.0	13.3	14.3				-0.0
0	TV	11.0	8.9	8.6	8.3	9.7	8.8	-2.1
n	Other	4.6	4.8	4.2	5.2	4.7	5.0	0.2
	l don't know	3.9	2.3	2.4	2.5	2.1	2.2	-1.6

^{*} Number of cases: (2022) 2,115, (2023) 6,406, (Q1) 1,176, (Q2) 1,454, (Q3) 1,801, (Q4) 1,975



13. Items or Commodity Reserved/Purchased (%Multiple Answers)

Q. What are the items or commodity that you personally reserved/purchased? Please select ALL.

(These wife experienced everedde									
Time	2022	2022 2023		2023					
Category	(A)	(A) (B)	1/4	2/4	3/4	4/4	(B-A), %p		
Package	39.9	39.9	37.8	41.2	39.8	40.3	0.0		
Flights	31.1	38.2	35.5	38.2	38.3	39.6	7.1		
Accommodation	24.4	33.4	32.3	33.7	32.4	34.8	9.0		
Local transportation	19.5	27.6	28.0	26.3	27.8	28.3	8.1		
Activities/ticket/tour product	14.0	20.4	18.7	20.3	21.2	20.8	6.4		
Rental car	8.6	5.7	6.5	5.8	5.0	5.6	-2.9		
None	10.2	9.5	10.8	9.6	9.9	8.3	-0.7		

^{*} Number of cases: (2022) 2,115, (2023) 6,406, (Q1) 1,176, (Q2) 1,454, (Q3) 1,801, (Q4) 1,975



14. Reserving/Purchasing Channel(%)

Q. Where did you reserve/purchase each item or commodity for your travels to 'OOO'?

If you used more than one channel, please answer based on where you purchased most.

	Time	2022	2023	J	20	23	13.90	Gap
Cat	regory	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
	Travel Agency	45.6	51.7	55.3	49.3	49.4	53.7	6.1
Р	TV Homeshopping	13.7	12.7	12.0	12.3	13.9	12.3	-1.0
ack	Tour prouduct specialized web/app	15.1	12.5	10.2	13.2	12.0	13.7	-2.6
a ge	Social Commerce	7.9	6.6	7.9	7.2	7.0	5.1	-1.3
ē	Open Market	9.6	4.8	4.3	6.5	3.1	5.4	-4.8
	Others/Don`t Know	8.1	11.7	10.4	11.5	14.6	9.8	3.6
* Nu	mber of cases: (2022) 843, (2023) 2,556, (Q	1) 444, (Q2) 598, (Q3) 717, (Q4)	796		
	Airline	47.4	43.5	44.0	41.9	43.6	44.1	-3.9
F	Tour prouduct specialized web/app	29.0	33.7	29.7	34.9	34.1	34.7	4.7
i	Travel Agency	13.0	13.5	16.7	13.7	13.3	11.9	0.5
g h	Open Market	5.1	3.9	5.0	3.4	3.8	3.8	-1.2
† S	Social Commerce	3.5	2.3	1.2	2.9	1.9	2.8	-1.2
	TV Homeshopping	0.7	0.4	0.5	0.5	0.6	0.3	-0.3
	Others/Don`t Know	1.4	2.7	2.9	2.7	2.8	2.4	1.3
* Nu	mber of cases: (2022) 659, (2023) 2,444, (Q	1) 417, (Q2)	555, (Q3)	690, (Q4)	781		
A c c	Tour prouduct specialized web/app	56.1	70.3	66.2	71.2	71.1	71.2	14.2
BBoo	Direct from lodging vendors	21.8	14.9	17.6	14.6	15.2	13.5	-6.9
o	Travel Agency	9.7	6.1	6.8	6.3	5.8	5.8	-3.6
a †	Social Commerce	5.1	2.4	1.3	2.9	1.7	3.3	-2.7
0	Open Market	3.4	1.5	2.4	2.0	1.5	0.6	-1.9
	Others/Don`t Know	3.8	4.7	5.8	2.9	4.6	5.5	0.9
* Nu	mber of cases: (2022) 516, (2023)) 2,143, (Q1) 380, (Q2)	490, (Q3)	584, (Q4)	688		
	Direct from vendors	38.1	41.4	39.7	44.4	40.0	41.5	3.3
Loca-	Tour prouduct specialized web/app	20.8	26.0	24.8	24.8	27.1	26.5	5.2
~	Travel Agency	9.6	6.0	7.0	5.7	4.6	6.8	-3.6
trans	Social Commerce	9.0	5.5	6.1	4.9	6.0	5.0	-3.5
n ň S	Open Market	6.1	2.7	2.7	2.6	3.2	2.1	-3.4
	Others/Don`t Know	16.4	18.5	19.7	17.5	19.1	18.1	2.1

^{*} Number of cases: (2022) 412, (2023) 1,771, (Q1) 329, (Q2) 382, (Q3) 500, (Q4) 559



14. Reserving/Purchasing Channel(%)

Q. Where did you reserve/purchase each item or commodity for your travels to 'OOO'?

If you used more than one channel, please answer based on where you purchased most.

_			OSC WITO	p a aa.a				,
	Time	2022	2023		20	23		Gap (B-A),
Cat	egory	(A)	(B)	1/4	2/4	3/4	4/4	(в-A), %р
A	Tour prouduct specialized web/app	32.9	41.2	40.9	41.0	41.8	41.0	8.3
†	Direct from vendors	26.4	26.0	26.4	23.4	24.8	28.8	-0.4
Y	Social Commerce	8.2	5.9	5.5	7.1	5.2	5.9	-2.3
†	Travel Agency	13.2	5.0	5.5	7.5	3.2	4.6	-8.2
ė	Open Market	7.6	3.7	4.5	4.4	4.5	2.2	-3.9
s	Others/Don`t Know	11.8	18.1	17.2	16.6	20.4	17.5	6.3
* Nu	mber of cases: (2022) 269, (2023) 1,308, (Q ⁻	1) 220, (Q2)) 295, (Q3)	382, (Q4)	412		
_	Car Rental Agency	45.2	52.3	58.5	45.8	53.8	51.8	7.1
R e n t	Tour prouduct specialized web/app	12.7	12.9	13.0	15.2	7.7	15.4	0.2
ģ	Travel Agency	12.5	10.2	13.0	8.4	13.2	7.3	-2.3
C	Social Commerce	9.1	5.0	2.6	3.5	6.6	6.4	-4.1
a r	Open Market	10.0	3.0	3.9	3.5	4.4	0.9	-7.0
	Others/Don`t Know	1.4	2.7	2.9	2.7	2.8	2.4	1.3

^{*} Number of cases: (2022) 182, (2023) 363, (Q1) 77, (Q2) 85, (Q3) 91, (Q4) 110



15. Reserving/Purchasing Channel (Change from 2022 to 2023, %p)

Q. Where did you reserve/purchase each travel product for your travels to 'OOO'?

If you used more than one channel, please answer based on where you purchased most.

(Those who purchased the travel package themselves)

Cat	Product	Package	Flights	Accomm odation	Local trans- portation	Activities	Rental car
	Direct from vendors		-3.9	-6.9	3.3	-0.4	7.1
C	Tour prouduct specialized web/app	-2.6	4.7	14.2	5.2	8.3	0.2
a	Travel Agency	6.1	0.5	-3.6	-3.6	-8.2	-2.3
n	Social Commerce	-1.3	-1.2	-2.7	-3.5	-2.3	-4.1
e I	Open Market	-4.8	-1.2	-1.9	-3.4	-3.9	-7.0
	TV Homeshopping	-1.0	-0.3				
	Others/Don`t Know	3.6	1.3	0.9	2.1	6.3	6.2

^{*} Number of cases: Package (2022) 843, (2023) 2,556; Flights (2022) 659, (2023) 2,444;

Accommodation (2022) 516, (2023) 2,143;

Local transportation (2022) 412, (2023) 1,771;

Activities (2022) 269, (2023) 1,308; Rental car (2022) 182, (2023) 363



16. Reserving/Purchasing Method(%)

Q. How did you reserve/purchase each item or commodity for your travels to 'OOO'?

	Time	(111)	ose who	pui ci iuse		•	age mei	
	Time	2022	2023		20	23		Gap (B-A),
Cate	gory	(A)	(B)	1/4	2/4	3/4	4/4	%p
Р	Mobile Internet	40.7	42.9	39.8	42.2	44.4	43.7	2.2
а	PC Internet	33.4	22.2	23.7	23.4	20.1	22.5	-11.2
c k	Phone	12.0	16.1	18.9	15.9	15.2	15.4	4.1
a g e	Visit/direct purchase	6.1	7.6	8.1	7.0	7.4	8.1	1.5
e	Others/Don't know	7.8	11.2	9.5	11.5	13.0	10.3	3.4
* Num	nber of cases: (2022) 843, (2023) 2,556, (Q	1) 444, (Q2) 598, (Q3) 717, (Q4)	796		
F	Mobile Internet	52.7	64.3	60.4	63.7	65.8	65.6	11.6
]	PC Internet	41.9	33.1	35.8	33.6	31.6	32.7	-8.8
ģ	Phone	2.4	1.0	1.2	1.3	0.9	0.8	-1.4
1	Visit/direct purchase	2.0	0.7	1.7	0.5	0.7	0.4	-1.3
S	Others/Don't know	1.1	0.8	1.0	0.9	1.0	0.5	-0.3
* Num	nber of cases: (2022) 659, (2023) 2,444, (Q	1) 417, (Q2)	555, (Q3)	690, (Q4)	781		
Α .	Mobile Internet	55.4	63.8	60.9	63.3	63.6	66.0	8.4
c d	PC Internet	37.1	32.2	34.1	33.0	32.5	30.3	-4.9
o † m	Visit/direct purchase	3.4	1.7	2.1	1.8	1.5	1.5	-1.7
m o	Phone	3.5	1.0	1.6	0.8	1.0	0.7	-2.5
o n	Others/Don't know	0.6	1.3	1.3	1.0	1.4	1.5	0.7
* Num	nber of cases: (2022) 516, (2023)	2,143, (Q1) 380, (Q2)	490, (Q3)	584, (Q4)	688		
L	Mobile Internet	42.1	48.0	46.4	46.2	49.1	49.0	5.9
port	Visit/direct purchase	26.0	29.9	30.3	29.8	30.5	29.4	3.9
ţģ	PC Internet	23.4	17.1	17.6	18.3	16.2	17.0	-6.3
rans	Phone	3.4	1.0	1.5	1.3	1.0	0.5	-2.4
ş n	Others/Don't know	5.1	4.0	4.2	4.4	3.2	4.1	-1.1
* Num	nber of cases: (2022) 412, (2023)) 1,771, (Q1)	329, (Q2)	382, (Q3)	500, (Q4)	559		
A C T	Mobile Internet	49.7	57.0	56.8	60.3	53.9	57.5	7.3
Ť	Visit/direct purchase	17.3	20.1	19.6	16.3	22.0	21.3	2.8
Y !	PC Internet	31.1	20.1	20.4	19.7	21.2	19.2	-11.0
Ţ	Phone	0.7	0.3	0.0	0.7	0.3	0.2	-0.4
e s	Others/Don't know	0.4	2.5	3.2	3.0	2.6	1.7	2.1
* Num	nber of cases: (2022) 269, (2023) 1,308, (Q) 220, (Q2)	295, (Q3)	382, (Q4)	412		
R	Mobile Internet	42.6	49.3	44.1	51.7	49.5	51.0	6.7
R e n t	PC Internet	42.3	33.8	37.7	25.8	36.2	35.4	-8.5
ά	Visit/direct purchase	7.4	11.9	15.7	15.3	9.9	8.2	4.5
c a r	Phone	3.3	1.7	1.3	2.4	2.2	0.9	-1.6
ř	Others/Don't know	4.4	3.3	1.3	4.7	2.2	4.5	-1.1

^{*} Number of cases: (2022) 182, (2023) 363, (Q1) 77, (Q2) 85, (Q3) 91, (Q4) 110



17. Reserving/Purchasing Method (Change from 2022 to 2023, %p)

Q. How did you reserve/purchase each item or commodity for your travels to 'OOO'?

(Those who purchased the travel package themselves)

Cat	Product	Package	Flights	Accomm odation	Local trans- portation	Activities	Rental car
N.4	Mobile Internet	2.2	11.6	8.4	5.9	7.3	6.7
M e	PC Internet	-11.2	-8.8	-4.9	-6.3	-11.0	-8.5
† h	Phone	4.1	-1.4	-2.5	-2.4	-0.4	-1.6
0	Visit/direct purchase	1.5	-1.3	-1.7	3.9	2.8	4.5
u	Others/Don't know	3.4	-0.3	0.7	-1.1	2.1	-1.1

^{*} Number of cases: Package (2022) 843, (2023) 2,556; Flights (2022) 659, (2023) 2,444;

Accommodation (2022) 516, (2023) 2,143;

Local transportation (2022) 412, (2023) 1,771;

Activities (2022) 269, (2023) 1,308; Rental car (2022) 182, (2023) 363



18. Total Travel Spending(per person, %)

Q. How much did you spend per person for the 'OOO' trip? Please list the total expenses for accommodation, transportation, food, and beverages.

Time	2022	2023		20	23		Gap (B-A),
Category	(A)	(B)	1/4	2/4	3/4	4/4	(В-А), %р
Below KRW 500 thousand	3.3	3.0	2.5	3.0	2.8	3.4	-0.3
KRW 500 thousand to 1 Million	19.0	22.5	20.4	21.3	23.8	23.6	3.5
KRW 1 Mil. to 2 Mil.	31.2	43.0	43.8	44.4	43.1	41.5	11.8
KRW 2 Mil. to 5 Mil.	28.3	20.7	22.9	21.3	19.8	19.8	-7.6
KRW 5 Mil. or above	9.9	7.6	7.1	7.4	7.4	8.2	-2.3
Don`t Know	8.4	3.2	3.3	2.6	3.2	3.5	-5.2
Average [unit: 10,000 won]	211.70	183.39	186.23	183.70	180.27	184.31	-28.31
Total travel cost per night	26.33	29.89	29.19	28.84	29.59	31.45	3.56
Total travel cost per a whole day	23.42	25.70	25.23	24.92	25.42	26.86	2.28

^{*} Number of cases: (2022) 2,115, (2023) 6,406, (Q1) 1,176, (Q2) 1,454, (Q3) 1,801, (Q4) 1,975



19. Travel Destination Satisfaction(Out of 5 pt scale)

Q. Overall, how satisfied are you about 'OOO' as a travel destination? [5 point scale: Very satisfied(1) ~ Very dissatisfied(5)]

Category 2022 (A) 2023 (B) 2023 (B) 2023 (B) 2023 (B) 3/4 4/4 %p Category Total 3.85 3.92 3.92 3.93 3.90 3.95 0.07 Asia 3.79 3.83 3.87 3.79 3.81 3.83 0.04 Japan 3.90 4.01 4.01 3.95 3.99 4.09 0.11 Singapore 3.80 3.94 4.11 3.97 3.92 3.81 0.14 Thailand 3.95 3.89 3.87 3.89 3.91 3.88 -0.06 Vietnam 3.88 3.87 3.91 3.84 3.89 3.85 -0.01 Taiwan 3.80 3.83 3.87 3.87 3.76 3.85 0.03 Philippines 3.86 3.82 3.87 3.69 3.85 3.84 -0.04 China 3.60 3.55 3.57 3.25 3.52 3.63 -0.05<				(111036	who exp	cricriced	OVCI 3CG	3 II avei
Category (A) (B) 1/4 2/4 3/4 4/4 %p Total 3.85 3.92 3.92 3.93 3.90 3.95 0.07 Asia 3.79 3.83 3.87 3.79 3.81 3.83 0.04 Japan 3.90 4.01 4.01 3.95 3.99 4.09 0.11 Singapore 3.80 3.94 4.11 3.97 3.92 3.81 0.14 Thailand 3.95 3.89 3.87 3.89 3.91 3.88 -0.06 Vietnam 3.80 3.83 3.87 3.91 3.84 3.89 3.85 -0.01 Taiwan 3.80 3.83 3.87 3.69 3.85 3.84 -0.04 China 3.60 3.55 3.57 3.25 3.52 3.63 -0.05 Asia Others 3.57 3.74 3.75 3.84 3.64 3.73 0.17 Europe 4.05 4.10 4.07 4.08 4.10 4.13 0.05 North America 4.03 3.97 3.82 4.23 3.94 3.95 -0.06 Oceania 3.72 3.93 3.72 4.06 3.87 4.03 0.21 Middle East 3.87 3.84 3.64 4.00 3.70 4.06 -0.03 Latin America 3.81 3.81 4.00 4.13 3.00 3.75 0.00 Africa 3.72 3.64 4.00 3.99 3.46 3.20 -0.08	Time	2022	2023		20	23		
Asia 3.79 3.83 3.87 3.79 3.81 3.83 0.04 Japan 3.90 4.01 4.01 3.95 3.99 4.09 0.11 Singapore 3.80 3.94 4.11 3.97 3.92 3.81 0.14 Thailand 3.95 3.89 3.87 3.89 3.91 3.88 -0.06 Vietnam 3.88 3.87 3.91 3.84 3.89 3.85 -0.01 Taiwan 3.80 3.83 3.87 3.87 3.76 3.85 0.03 Philippines 3.86 3.82 3.87 3.69 3.85 3.84 -0.04 China 3.60 3.55 3.57 3.25 3.52 3.63 -0.05 Asia Others 3.57 3.74 3.75 3.84 3.64 3.73 0.17 Europe 4.05 4.10 4.07 4.08 4.10 4.13 0.05 North America 4.03 3.97 3.82 4.23 3.94 3.95 -0.06 Oceania 3.72 3.93 3.72 4.06 3.87 4.03 0.21 Middle East 3.87 3.84 3.64 4.00 3.70 4.06 -0.03 Latin America 3.81 3.81 4.00 4.13 3.00 3.75 0.00 Africa 3.72 3.64 4.00 3.99 3.46 3.20 -0.08	Category	(A)	(B)	1/4	2/4	3/4	4/4	
Japan 3.90 4.01 4.01 3.95 3.99 4.09 0.11 Singapore 3.80 3.94 4.11 3.97 3.92 3.81 0.14 Thailand 3.95 3.89 3.87 3.89 3.91 3.88 -0.06 Vietnam 3.88 3.87 3.91 3.84 3.89 3.85 -0.01 Taiwan 3.80 3.83 3.87 3.69 3.85 3.84 -0.04 Philippines 3.86 3.82 3.87 3.69 3.85 3.84 -0.04 China 3.60 3.55 3.57 3.25 3.52 3.63 -0.05 Asia Others 3.57 3.74 3.75 3.84 3.64 3.73 0.17 Europe 4.05 4.10 4.07 4.08 4.10 4.13 0.05 North America 4.03 3.97 3.82 4.23 3.94 3.95 -0.06 Oceania 3.72 3.84 3.64 4.00 3.70 4.06 -0.03	Total	3.85	3.92	3.92	3.93	3.90	3.95	0.07
Singapore 3.80 3.94 4.11 3.97 3.92 3.81 0.14 Thailand 3.95 3.89 3.87 3.89 3.91 3.88 -0.06 Vietnam 3.88 3.87 3.91 3.84 3.89 3.85 -0.01 Taiwan 3.80 3.83 3.87 3.69 3.85 3.84 -0.03 Philippines 3.86 3.82 3.87 3.69 3.85 3.84 -0.04 China 3.60 3.55 3.57 3.25 3.52 3.63 -0.05 Asia Others 3.57 3.74 3.75 3.84 3.64 3.73 0.17 Europe 4.05 4.10 4.07 4.08 4.10 4.13 0.05 North America 4.03 3.97 3.82 4.23 3.94 3.95 -0.06 Oceania 3.72 3.84 3.64 4.00 3.70 4.06 -0.03 Middle East	Asia	3.79	3.83	3.87	3.79	3.81	3.83	0.04
Thailand 3.95 3.89 3.87 3.89 3.91 3.88 -0.06 Vietnam 3.88 3.87 3.91 3.84 3.89 3.85 -0.01 Taiwan 3.80 3.83 3.87 3.87 3.76 3.85 0.03 Philippines 3.86 3.82 3.87 3.69 3.85 3.84 -0.04 China 3.60 3.55 3.57 3.25 3.52 3.63 -0.05 Asia Others 3.57 3.74 3.75 3.84 3.64 3.73 0.17 Europe 4.05 4.10 4.07 4.08 4.10 4.13 0.05 North America 4.03 3.97 3.82 4.23 3.94 3.95 -0.06 Oceania 3.72 3.93 3.72 4.06 3.87 4.03 0.21 Middle East 3.87 3.84 3.64 4.00 3.70 4.06 -0.03 Latin America 3.81 3.81 4.00 4.13 3.00 3.75 0.00 Africa 3.72 3.64 4.00 3.99 3.46 3.20 -0.08	Japan	3.90	4.01	4.01	3.95	3.99	4.09	0.11
Vietnam 3.88 3.87 3.91 3.84 3.89 3.85 -0.01 Taiwan 3.80 3.83 3.87 3.87 3.76 3.85 0.03 Philippines 3.86 3.82 3.87 3.69 3.85 3.84 -0.04 China 3.60 3.55 3.57 3.25 3.52 3.63 -0.05 Asia Others 3.57 3.74 3.75 3.84 3.64 3.73 0.17 Europe 4.05 4.10 4.07 4.08 4.10 4.13 0.05 North America 4.03 3.97 3.82 4.23 3.94 3.95 -0.06 Oceania 3.72 3.93 3.72 4.06 3.87 4.03 0.21 Middle East 3.87 3.84 3.64 4.00 3.70 4.06 -0.03 Latin America 3.81 4.00 4.13 3.00 3.75 0.00 Africa 3.72	Singapore	3.80	3.94	4.11	3.97	3.92	3.81	0.14
Taiwan 3.80 3.83 3.87 3.87 3.76 3.85 0.03 Philippines 3.86 3.82 3.87 3.69 3.85 3.84 -0.04 China 3.60 3.55 3.57 3.25 3.52 3.63 -0.05 Asia Others 3.57 3.74 3.75 3.84 3.64 3.73 0.17 Europe 4.05 4.10 4.07 4.08 4.10 4.13 0.05 North America 4.03 3.97 3.82 4.23 3.94 3.95 -0.06 Oceania 3.72 3.93 3.72 4.06 3.87 4.03 0.21 Middle East 3.87 3.84 3.64 4.00 3.70 4.06 -0.03 Latin America 3.81 3.81 4.00 4.13 3.00 3.75 0.00 Africa 3.72 3.64 4.00 3.99 3.46 3.20 -0.08	Thailand	3.95	3.89	3.87	3.89	3.91	3.88	-0.06
Philippines 3.86 3.82 3.87 3.69 3.85 3.84 -0.04 China 3.60 3.55 3.57 3.25 3.52 3.63 -0.05 Asia Others 3.57 3.74 3.75 3.84 3.64 3.73 0.17 Europe 4.05 4.10 4.07 4.08 4.10 4.13 0.05 North America 4.03 3.97 3.82 4.23 3.94 3.95 -0.06 Oceania 3.72 3.93 3.72 4.06 3.87 4.03 0.21 Middle East 3.87 3.84 3.64 4.00 3.70 4.06 -0.03 Latin America 3.81 3.81 4.00 4.13 3.00 3.75 0.00 Africa 3.72 3.64 4.00 3.99 3.46 3.20 -0.08	Vietnam	3.88	3.87	3.91	3.84	3.89	3.85	-0.01
China 3.60 3.55 3.57 3.25 3.52 3.63 -0.05 Asia Others 3.57 3.74 3.75 3.84 3.64 3.73 0.17 Europe 4.05 4.10 4.07 4.08 4.10 4.13 0.05 North America 4.03 3.97 3.82 4.23 3.94 3.95 -0.06 Oceania 3.72 3.93 3.72 4.06 3.87 4.03 0.21 Middle East 3.87 3.84 3.64 4.00 3.70 4.06 -0.03 Latin America 3.81 3.81 4.00 4.13 3.00 3.75 0.00 Africa 3.72 3.64 4.00 3.99 3.46 3.20 -0.08	Taiwan	3.80	3.83	3.87	3.87	3.76	3.85	0.03
Asia Others 3.57 3.74 3.75 3.84 3.64 3.73 0.17 Europe 4.05 4.10 4.07 4.08 4.10 4.13 0.05 North America 4.03 3.97 3.82 4.23 3.94 3.95 -0.06 Oceania 3.72 3.93 3.72 4.06 3.87 4.03 0.21 Middle East 3.87 3.84 3.64 4.00 3.70 4.06 -0.03 Latin America 3.81 3.81 4.00 4.13 3.00 3.75 0.00 Africa 3.72 3.64 4.00 3.99 3.46 3.20 -0.08	Philippines	3.86	3.82	3.87	3.69	3.85	3.84	-0.04
Europe 4.05 4.10 4.07 4.08 4.10 4.13 0.05 North America 4.03 3.97 3.82 4.23 3.94 3.95 -0.06 Oceania 3.72 3.93 3.72 4.06 3.87 4.03 0.21 Middle East 3.87 3.84 3.64 4.00 3.70 4.06 -0.03 Latin America 3.81 3.81 4.00 4.13 3.00 3.75 0.00 Africa 3.72 3.64 4.00 3.99 3.46 3.20 -0.08	China	3.60	3.55	3.57	3.25	3.52	3.63	-0.05
North America 4.03 3.97 3.82 4.23 3.94 3.95 -0.06 Oceania 3.72 3.93 3.72 4.06 3.87 4.03 0.21 Middle East 3.87 3.84 3.64 4.00 3.70 4.06 -0.03 Latin America 3.81 3.81 4.00 4.13 3.00 3.75 0.00 Africa 3.72 3.64 4.00 3.99 3.46 3.20 -0.08	Asia Others	3.57	3.74	3.75	3.84	3.64	3.73	0.17
Oceania 3.72 3.93 3.72 4.06 3.87 4.03 0.21 Middle East 3.87 3.84 3.64 4.00 3.70 4.06 -0.03 Latin America 3.81 3.81 4.00 4.13 3.00 3.75 0.00 Africa 3.72 3.64 4.00 3.99 3.46 3.20 -0.08	Europe	4.05	4.10	4.07	4.08	4.10	4.13	0.05
Middle East 3.87 3.84 3.64 4.00 3.70 4.06 -0.03 Latin America 3.81 3.81 4.00 4.13 3.00 3.75 0.00 Africa 3.72 3.64 4.00 3.99 3.46 3.20 -0.08	North America	4.03	3.97	3.82	4.23	3.94	3.95	-0.06
Latin America 3.81 4.00 4.13 3.00 3.75 0.00 Africa 3.72 3.64 4.00 3.99 3.46 3.20 -0.08	Oceania	3.72	3.93	3.72	4.06	3.87	4.03	0.21
Africa 3.72 3.64 4.00 3.99 3.46 3.20 -0.08	Middle East	3.87	3.84	3.64	4.00	3.70	4.06	-0.03
	Latin America	3.81	3.81	4.00	4.13	3.00	3.75	0.00
Others 3.46 3.70 4.00 3.65 3.43 3.81 0.24	Africa	3.72	3.64	4.00	3.99	3.46	3.20	-0.08
	Others	3.46	3.70	4.00	3.65	3.43	3.81	0.24

^{*} Number of cases: (2022) 2,115, (2023) 6,406, (Q1) 1,176, (Q2) 1,454, (Q3) 1,801, (Q4) 1,975

^{**} The numerical values in the table represent the average score on a 5-point scale, calculated by converting from 'Very Dissatisfied (1)' to 'Very Satisfied (5)'.



20. Travel Destination Revisit Intent(Out of 5 pt scale)

Q. How willing are you to revisit 'OOO'?

[5 point scale: Very willing to(1) ~ Never willing to(5)]

(Those who experienced overseus in							
Time	2022	2023		20	23		Gap (B-A),
Category	(A)	(B)	1/4	2/4	3/4	4/4	%р
Total	3.80	3.85	3.86	3.83	3.83	3.87	0.05
Asia	3.72	3.71	3.69	3.70	3.71	3.73	-0.01
Japan	3.92	4.03	4.04	3.96	4.01	4.10	0.11
Thailand	3.93	3.82	3.74	3.81	3.85	3.85	-0.11
Philippines	3.82	3.82	3.73	3.63	3.92	3.91	0.00
Vietnam	3.78	3.79	3.84	3.71	3.82	3.79	0.01
Taiwan	3.85	3.68	3.78	3.62	3.70	3.67	-0.17
Singapore	3.56	3.55	3.59	3.65	3.43	3.54	-0.01
China	3.44	3.46	3.23	3.63	3.44	3.51	0.02
Asia Others	3.46	3.52	3.59	3.61	3.51	3.44	0.06
Europe	4.03	4.06	4.06	4.03	4.09	4.07	0.03
North America	3.97	3.87	3.78	4.15	3.77	3.84	-0.10
Oceania	3.71	3.73	3.76	3.83	3.59	3.72	0.02
Middle East	3.68	3.33	3.50	3.60	3.06	3.31	-0.35
Latin America	3.80	3.33	3.57	3.13	3.25	3.34	-0.47
Africa	3.76	3.29	3.00	3.71	3.00	3.80	-0.47
Others	3.35	3.40	3.84	3.43	3.25	3.19	0.05

^{*} Number of cases: (2022) 2,115, (2023) 6,406, (Q1) 1,176, (Q2) 1,454, (Q3) 1,801, (Q4) 1,975

^{**} The numerical values in the table represent the average score on a 5-point scale, calculated by converting from 'No intention of revisiting at all (1)' to 'Definitely intend to revisit (5)'.



21. Intent to Recommend Travel Destination (Out of 5 pt scale)

Q. How willing are you to recommend 'OOO' as a travel destination to others? [5 point scale: Very willing to(1) ~ Never willing to(5)]

(Those who experienced overseas travel)

			(111030	s il uvei)			
Time	2022	2023		20	23		Gap (B-A),
Category	(A)	(B)	1/4	2/4	3/4	4/4	%p
Total	3.83	3.88	3.87	3.87	3.87	3.90	0.05
Asia	3.77	3.78	3.75	3.75	3.79	3.79	0.01
Japan	3.88	3.95	3.95	3.87	3.94	4.01	0.07
Singapore	3.81	3.87	3.97	3.87	3.86	3.78	0.06
Vietnam	3.82	3.85	3.85	3.77	3.92	3.85	0.03
Thailand	3.98	3.85	3.71	3.87	3.90	3.86	-0.13
Philippines	3.80	3.80	3.81	3.62	3.84	3.88	0.00
Taiwan	3.82	3.76	3.74	3.78	3.73	3.77	-0.06
China	3.48	3.47	3.33	3.50	3.48	3.51	-0.01
Asia Others	3.55	3.66	3.65	3.74	3.62	3.63	0.11
Europe	4.06	4.14	4.11	4.16	4.14	4.14	0.08
North America	4.01	3.97	3.88	4.25	3.82	3.97	-0.04
Oceania	3.74	3.87	3.89	3.96	3.80	3.81	0.13
Middle East	3.79	3.70	3.50	3.80	3.59	3.93	-0.09
Latin America	3.76	3.65	3.43	3.88	3.25	3.75	-0.11
Africa	3.72	3.55	3.33	3.85	3.54	3.40	-0.17
Others	3.40	3.62	3.84	3.79	3.40	3.62	0.22

^{*} Number of cases: (2022) 2,115, (2023) 6,406, (Q1) 1,176, (Q2) 1,454, (Q3) 1,801, (Q4) 1,975

^{**} The numerical values in the table represent the average score on a 5-point scale, calculated by converting from 'Absolutely do not recommend (1)' to 'Definitely recommend (5)'.

Overseas Travel Plan



1. Overseas Travel Plan Rate(% 'Yes')

Q. Do you have plans to travel for 1 night or more in the next 3 months?

Please answer based on the trip (for touring/relaxing purposes) that has approximate traveling time period and/or destination roughly set.

(Total)

	Time	2022	2023		20	23		Gap
Category		(A)	(A) (B)		2/4	3/4	4/4	(B-A), %p
	Total	13.7	25.8	23.9	24.5	26.4	28.5	12.1
Sex	Male	14.8	26.1	24.6	24.8	27.6	27.5	11.3
Sex	Female	12.5	25.5	23.2	24.2	25.2	29.4	13.0
	20s	17.6	28.3	25.7	26.1	29.3	32.2	10.7
	30s	15.3	27.4	24.5	27.0	28.4	29.6	12.1
Age	40s	12.5	25.4	23.8	25.7	24.9	27.3	12.9
	50s	11.8	23.8	22.1	22.1	23.8	27.4	12.0
	60s or above	12.1	24.9	23.9	22.4	26.6	26.7	12.8
	Male/20s	18.7	29.3	26.7	26.5	31.7	32.2	10.6
	Male/30s	16.3	26.2	24.7	24.7	28.7	26.6	9.9
	Male/40s	14.5	26.6	25.0	27.7	26.3	27.6	12.1
0-	Male/50s	12.5	23.4	23.6	21.4	23.1	25.7	10.9
Sex BY	Male/60s or above	12.9	25.8	23.1	24.2	29.5	26.2	12.9
Age	Female/20s	16.3	27.3	24.7	25.7	26.6	32.2	11.0
7.90	Female/30s	14.3	28.6	24.2	29.5	28.1	32.8	14.3
	Female/40s	10.4	24.2	22.5	23.6	23.6	27.1	13.8
	Female/50s	11.1	24.3	20.5	22.9	24.5	29.1	13.2
	Female/60s or above	11.3	24.1	24.8	20.8	23.8	27.1	12.8
Average	below KRW 3 Million	10.8	19.1	18.5	18.3	18.9	20.6	8.3
Monthly	KRW 3 Mil to 5 Mil	11.2	22.4	20.9	21.3	24.4	22.9	11.2
Household	KRW 5 Mil to 7 Mil	13.6	25.3	22.4	24.1	25.9	28.6	11.7
Income	KRW 7 Mil or above	18.0	34.2	32.1	33.0	33.2	38.2	16.2

^{*} Number of cases: (2022) 26,000, (2023) 26,000, (Q1) 6,500, (Q2) 6,500, (Q3) 6,500, (Q4) 6,500



2. Expected Number of Trips(%)

Q. For the next 6 months, how many times do you think you will go on 1 night or more overseas travels? Please answer based on what is already set in terms of traveling period and/or destination.

(Those who planned overseas travels)

Time	2022	2023		20	23		Gap (B-A),
Category	(A)		1/4	2/4	3/4	4/4	(Б-А), %р
*Overseas Travel Plan ('YES')	28.2	44.4	41.7	43.1	45.5	47.4	16.2
1 time	87.7	88.6	88.6	89.3	89.1	87.5	0.9
2 times	10.2	9.5	9.3	8.9	9.0	10.6	-0.7
More than 3 times	2.1	1.9	2.1	1.8	1.9	1.9	-0.2
Average [unit: times]	1.14	1.13	1.14	1.13	1.13	1.14	-0.01

^{*} Number of cases: (2022) 26,000, (2023) 26,000, (Q1) 6,500, (Q2) 6,500, (Q3) 6,500, (Q4) 6,500

3. Travel Planned Destination(%)

Q. Where is the overseas travel destination that you are planning on going? Please select ONE only.

(Those who planned overseas travels)

			(1110	SC WITO	51GI II 10 G	310.0000	11 010107
Time	2022			20	23		Gap (B-A),
Category	(A)	(B)	1/4	2/4	3/4	4/4	%p
Asia	58.3	72.7	69.3	70.7	74.9	75.3	14.4
Japan	22.5	30.7	30.1	28.9	29.9	33.5	8.2
Vietnam	9.1	14.1	13.2	13.6	15.6	13.9	5.0
Thailand	7.9	6.7	6.8	7.1	6.8	6.3	-1.2
Taiwan	2.6	4.5	3.9	4.2	4.9	5.1	1.9
Philippines	4.1	3.7	3.6	4.0	3.3	3.8	-0.4
Singapore	2.8	2.7	3.1	2.8	2.8	2.3	-0.1
China	2.0	2.1	1.4	2.0	2.9	2.1	0.1
Asia Others	7.3	8.1	7.2	8.1	8.8	8.3	0.8
Europe	12.5	10.0	11.2	11.6	8.3	9.2	-2.5
Oceania	14.0	8.0	9.4	8.3	7.6	6.9	-6.0
North America	10.6	6.1	6.4	6.3	5.9	5.7	-4.5
Middle East	1.6	0.9	1.1	0.7	0.9	0.9	-0.7
Africa	0.6	0.4	0.5	0.4	0.3	0.5	-0.2
Latin America	0.7	0.4	0.4	0.3	0.5	0.4	-0.3
Others	1.8	1.5	1.8	1.6	1.6	1.2	-0.3

^{*} Number of cases: (2022) 7,335, (2023) 11,549, (Q1) 2,710, (Q2) 2,800, (Q3) 2,960, (Q4) 3,078

^{**} Number of cases: (2022) 7,335, (2023) 11,549, (Q1) 2,710, (Q2) 2,800, (Q3) 2,960, (Q4) 3,078



4. Development Level of Travel Plan(%)

Q. Where is the overseas travel destination that you are planning on going? Please select ONE only.

(Those who planned overseas travels)

Time	Time 2022 2023 2023					Gap (B-A),	
Category	(A)	(B)	1/4	2/4	3/4	4/4	(в-A), %р
Reserved/purchased for transportation and/or accommodation, etc.	35.3	37.3	36.5	37.2	38.2	37.1	2.0
Travel period and destination is finalized	20.8	21.1	20.8	22.6	20.8	20.2	0.3
The destination is finalized, but the travel period is yet to be decided	19.6	16.3	17.1	15.5	15.4	17.1	-3.3
The travel period is finalized, but the destination is yet to be decided	24.2	25.4	25.5	24.6	25.6	25.6	1.2

^{*} Number of cases: (2022) 7,335, (2023) 11,549, (Q1) 2,710, (Q2) 2,800, (Q3) 2,960, (Q4) 3,078

5. Planned Departure Date for the Trip(%)

Q. Please mark the departure date of your planned trip to 'OOO'.

(Those who planned overseas travels)

Time	2022	2023		20		Gap	
Category	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
Within 1 month	20.3	22.6	30.4	18.2	18.8	23.3	2.3
Within 1 to 2 months	21.3	19.6	23.1	16.4	16.6	22.3	-1.7
Within 2 to 3 months	16.1	15.8	11.5	12.9	16.8	21.3	-0.3
Within 3 to 4 months	13.0	12.6	9.5	12.4	18.3	10.2	-0.4
Within 4 to 5 months	12.2	12.4	10.5	13.9	14.4	10.7	0.2
After 5 months	17.1	17.0	15.0	26.2	15.2	12.3	-0.1

^{*} Number of cases: (2022) 7,335, (2023) 11,549, (Q1) 2,710, (Q2) 2,800, (Q3) 2,960, (Q4) 3,078



6. Planned Travel Duration(%)

Q. Please refer to the calendar and mark the period of your currently-in-planning trip to 'OOO'.

(Those who planned overseas travels)

(These wife planned everedae							
Time	Time 2022 2023 2023						Gap (B-A),
Category	(A)	(B)	1/4	2/4	3/4	4/4	(В-A), %р
2 nights or under	14.3	11.9	12.8	10.5	11.8	12.6	-2.4
3 nights	19.1	23.1	23.2	21.9	23.4	23.6	4.0
4 nights	18.9	23.5	22.6	22.7	23.6	25.0	4.6
5 nights	9.7	10.5	9.2	10.9	12.2	9.7	0.8
6 nights	6.1	5.7	5.8	6.6	5.6	4.7	-0.4
7 nights	6.8	5.4	5.0	6.2	5.3	5.2	-1.4
8 nights	4.6	4.0	4.1	4.3	3.8	3.7	-0.6
9 nights~14 nights	10.6	9.4	9.0	10.6	9.1	9.0	-1.2
15 or more nights	9.1	5.8	7.1	5.5	4.9	5.8	-3.3
Average [unit: nights]	6.89	5.89	6.16	6.01	5.64	5.79	-1.00

^{*} Number of cases: (2022) 7,335, (2023) 11,549, (Q1) 2,710, (Q2) 2,800, (Q3) 2,960, (Q4) 3,078

7. Vacation(Annual leave) Use Plans(%)

Q. Do you plan to use vacation(annual leave) for the 'OOO' trip? Please select the number of days you plan to use.

(Office workers planning overseas travel)

				terrice workers planning everseas					
	Time	2022	2023		20	23		Gap (B-A),	
Cate	egory	(A)	(B)	1/4	2/4	3/4	4/4	\ <u>Б-</u> А), %р	
l	won't be using my leave	21.1	20.6	19.9	19.5	20.3	22.4	-0.5	
	I will be using my leave	78.9	79.4	80.1	80.5	79.7	77.6	0.5	
	Use 1 day	10.1	11.3	12.7	12.0	11.2	9.5	1.2	
	Use 2 days	18.6	19.7	20.9	17.3	19.4	21.2	1.1	
	Use 3 days	16.4	18.9	17.9	20.4	18.1	19.3	2.5	
	Use 4 days	9.4	10.0	8.5	10.8	10.9	9.6	0.6	
	Use 5 days	11.6	10.5	10.9	10.9	11.3	8.9	-1.1	
	Use 6 days	2.6	2.2	2.5	2.3	2.5	1.7	-0.4	
	Use 7 or more days	10.2	6.7	6.6	6.7	6.2	7.3	-3.5	

^{*} Number of cases: (2022) 4,404, (2023) 6,586, (Q1) 1,539, (Q2) 1,587, (Q3) 1,664, (Q4) 1,796



8. Planned Travel Method(%)

Q. What method of travel will you use when going to 'OOO'?

(Those who planned overseas travels)

Time	2022	2022 2023				Gap (B-A),	
Category	(A)	(B)	1/4	2/4	3/4	4/4	(В-А), %р
Individual travel	54.4	53.9	53.6	54.9	54.5	52.8	-0.5
Group package travel	25.1	28.8	28.1	28.9	27.7	30.3	3.7
Airplane+hotel or Airplane+rental car+hotel package travel	10.1	8.9	9.4	9.0	9.0	8.3	-1.2
No firm plans yet	10.4	8.4	8.9	7.2	8.8	8.6	-2.0

^{*} Number of cases: (2022) 7,335, (2023) 11,549, (Q1) 2,710, (Q2) 2,800, (Q3) 2,960, (Q4) 3,078

9. The Main Purpose of Planned Travel(%)

Q. What is your main purpose if traveling to 'OOO'? Please select ONE only.

(Those who planned overseas travels)

Time	2022	2023		20	23		Gap
Category	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
To relax	21.0	20.6	20.4	20.2	22.7	19.1	-0.4
To enjoy good food and drink	13.9	18.2	18.4	18.7	17.7	17.8	4.3
To appreciate natural scenery	16.0	15.4	14.6	16.7	15.0	15.5	-0.6
To enjoy city landscapes	9.9	10.8	11.0	11.0	10.4	10.7	0.9
To appreciate historic sites and remains	8.4	9.0	9.7	8.6	8.7	8.9	0.6
To enjoy theme park, hot spring, etc.	6.6	7.1	6.5	6.7	7.7	7.5	0.5
To visit family, relatives, and friends, etc.	9.6	6.2	6.5	5.9	5.7	6.6	-3.4
Shopping	3.5	3.9	3.8	4.0	3.7	4.0	0.4
To do sports/hobbies	4.4	3.4	3.4	3.2	3.2	3.8	-1.0
To appreciate culture-arts	4.0	3.1	3.4	2.8	2.7	3.4	-0.9
To visit festivals or events	1.9	1.5	1.7	1.3	1.5	1.6	-0.4
Others	0.9	0.9	0.6	1.0	0.9	1.1	0.0

^{*} Number of cases: (2022) 7,335, (2023) 11,549, (Q1) 2,710, (Q2) 2,800, (Q3) 2,960, (Q4) 3,078



10. Hobby/Sports Activities During Travel Plan (%Multiple Answers)

Q. Then, which sports or hobby are you planning to do? Please select ALL.

(Those who plan to engage in hobbies or sports activities during their travels)

Time	2022	2023		20	23		Gap
Category	(A)	(B)	1/4	2/4	3/4	4/4	(В-А), %р
Golf	40.3	41.9	42.1	37.3	40.8	46.6	1.6
Water sports	40.9	40.3	39.4	38.7	45.6	37.8	-0.6
Hiking	17.6	15.4	17.1	14.5	13.7	16.0	-2.2
Winter sports		7.4	5.1	8.9	5.8	9.7	-2.8
Fishing	9.8	7.1	7.9	6.0	5.3	8.9	-2.7
Others	6.7	6.7	7.9	7.5	7.3	4.6	0.0

^{*} Number of cases: (2022) 713, (2023) 861, (Q1) 216, (Q2) 201, (Q3) 206, (Q4) 238

Day Trip and Business Trip



1. Day Trip Experience Rate(% 'I have')

Q. Have you engaged in a *Day trip in the past week (1 to 7 days)?
*Day trip refers to activities such as tourism/leisure outside your daily living area but not staying overnight. Going for simple activities such as dining, shopping or watching movies don't count.

(Total)

	Time	2022	2023		20	23		Gap (B-A),
Category		(A)	(B)	1/4	2/4	3/4	4/4	(В-А), %р
	Day trip	31.5	29.1	27.5	32.0	27.1	29.7	-2.4

^{*} Number of cases: (2022) 26,000, (2023) 26,000, (Q1) 6,500, (Q2) 6,500, (Q3) 6,500, (Q4) 6,500

2. Day Trip Destination(%)

Q. Where did you go for a day trip last week? If you visited multiple places, please select only one area where you stayed the longest.

(Those who experienced day trip)

							,
Time	2022	2023		20	23		Gap
Category	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
Gyeonggi	20.4	22.4	22.3	21.8	22.8	22.8	2.0
Seoul	10.4	10.3	9.9	10.5	9.4	11.2	-0.1
Gangwon	7.8	8.4	9.5	7.6	9.5	7.0	0.6
Gyeongbuk	7.7	7.6	7.6	7.8	7.6	7.3	-0.1
Gyeongnam	8.0	7.5	7.3	8.2	6.8	7.6	-0.5
Busan	7.1	6.8	6.1	6.2	8.0	6.9	-0.3
Chungnam	6.7	6.2	6.5	6.3	5.5	6.6	-0.5
Jeonnam	6.2	6.2	5.9	6.6	6.1	6.2	0.0
Incheon	6.2	5.9	6.2	6.2	5.6	5.6	-0.3
Jeonbuk	4.1	3.9	3.6	3.7	3.9	4.5	-0.2
Daegu	3.3	3.5	3.5	3.4	3.2	3.7	0.2
Chungbuk	3.8	3.4	3.1	3.7	3.8	3.1	-0.4
Daejeon	2.4	2.3	3.0	2.1	1.9	2.3	-0.1
Ulsan	2.6	2.2	2.0	2.5	2.3	1.8	-0.4
Gwangju	1.4	1.7	2.1	1.6	1.5	1.8	0.3
Jeju	1.8	1.6	1.3	1.7	1.9	1.6	-0.2
Non-response	0.2	0.0	0.0	0.0	0.0	0.0	-0.2

^{*} Number of cases: (2022) 8,183, (2023) 7,562, (Q1) 1,785, (Q2) 2,083, (Q3) 1,761, (Q4) 1,933



3. Activities During the Day Trip(%Multiple Answers)

Q. What activities did you engage in during your Day Trip? Please select all that apply.

(Those who experienced day trip)

(Those who experienced day frip)							
Time	2022	2022 2023 (B)	2023				Gap
Category	(A)		1/4	2/4	3/4	4/4	(B-A), %p
To appreciate natural scenery	30.0	28.2	25.7	29.2	28.7	29.0	-1.8
To enjoy good food and drink	26.1	26.9	27.9	25.7	28.0	26.3	0.8
To visit family, relatives, and friends, etc.	18.2	17.3	18.6	15.6	16.8	18.3	-0.9
To relax	18.6	17.1	17.3	16.9	18.7	15.5	-1.5
Shopping	11.2	11.5	13.3	11.0	10.4	11.5	0.3
Experiencing/amusing facilities and enjoying activities	8.4	9.3	10.1	8.1	10.6	8.5	0.9
To do sports/hobbies	9.7	8.5	7.9	9.4	7.9	8.6	-1.2
To appreciate historic sites and remains	8.6	8.4	8.7	8.6	8.1	8.3	-0.2
To visit festivals or events	4.9	7.0	4.5	8.0	6.1	9.0	2.1
To enjoy city landscapes	7.1	6.4	7.2	5.7	6.4	6.5	-0.7
Cultural/sports watching	4.8	5.4	5.4	5.2	5.8	5.3	0.6
Others	1.4	2.0	1.8	2.3	2.3	1.5	0.6

^{*} Number of cases: (2022) 8,183, (2023) 7,562, (Q1) 1,785, (Q2) 2,083, (Q3) 1,761, (Q4) 1,933



4. Business Trip Experience Rate(% 'I have')

Q. Have you had a business trip within the last 1 week (1-7 days) domestically?

(Total)

	Time	2022	2023	2023				Gap (B-A),
Category		(A)	(B)	1/4	2/4	3/4	4/4	(в-A), %р
	Business trip	7.5	7.2	6.9	7.4	7.0	7.6	-0.3

^{*} Number of cases: (2022) 26,000, (2023) 26,000, (Q1) 6,500, (Q2) 6,500, (Q3) 6,500, (Q4) 6,500

5. Business Trip Duration(%)

Q. If you have been on multiple business trips, please respond based on the longest duration of your itinerary.

(Those who went on a business trip)

Time	2022 2023			Gap			
Category	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
One day trip	55.2	52.0	54.1	47.5	52.0	54.3	-3.2
1 night	24.5	27.6		30.9	25.5	26.3	3.1
2 nights	12.7	12.1	12.9	12.2	11.9	11.5	-0.6
3 nights or more	7.5	8.3	5.3	9.4	10.6	7.9	0.8

^{*} Number of cases: (2022) 1,958, (2023) 1,879, (Q1) 451, (Q2) 478, (Q3) 455, (Q4) 495



6. Business Trip Destination(%)

Q. Where did you go on your longest domestic business trip last week?

(Those who went on a business trip)

	V) ,
Category (A) (B) 1/4 2/4 3/4 4/4 %	
Gyeonggi 154 151 135 140 175 155	(в-A), %р
Gyeonggi 15.4 15.1 13.5 14.0 17.5 15.5 -	0.3
Seoul 9.2 11.8 12.2 10.5 11.7 12.6	2.6
Chungnam 8.4 8.2 8.2 8.8 9.2 6.5 -	0.2
Gyeongbuk 7.1 7.6 8.0 8.0 6.8 7.7	0.5
Gyeongnam 7.5 7.5 7.8 8.2 6.6 7.3	0.0
Gangwon 8.0 7.0 8.3 7.7 6.3 5.8 -	1.0
Jeonnam 5.9 6.8 7.6 7.1 5.3 7.3	0.9
Busan 7.5 6.3 6.9 6.9 5.1 6.3 -	1.2
Daejeon 5.9 6.0 4.2 5.4 6.2 7.9	0.1
Jeonbuk 3.8 4.8 4.0 5.4 4.8 4.8	1.0
Chungbuk 4.1 4.1 3.8 5.4 3.1 4.0	0.0
Daegu 5.5 3.9 3.5 2.5 5.3 4.2 -	1.6
Incheon 2.9 2.9 2.4 2.5 4.1 2.6	0.0
Ulsan 2.4 2.8 3.6 2.3 3.5 2.0	0.4
Gwangju 3.0 2.8 3.3 2.7 2.9 2.2 -	0.2
Jeju 3.3 2.5 2.7 2.5 1.5 3.2 -	0.8

^{*} Number of cases: (2022) 1,956, (2023) 1,879, (Q1) 451, (Q2) 478, (Q3) 455, (Q4) 495

